



**CEFC INTERNATIONAL LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35733)  
(the "Company")

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## **UPDATE ON THE DISCUSSIONS ON POTENTIAL JOINT VENTURES**

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The Board of Directors of the Company (the "**Board**") refers to the announcement dated 7 July 2015 in respect of the Potential Joint Ventures.

Discussions in respect of the Potential Joint Ventures are still ongoing. No definitive terms or formal legal documentation have been agreed, and no binding agreement in relation to the Potential Joint Ventures has been entered into, at this stage.

The Company will keep its shareholders updated if there are any further developments in respect of the Potential Joint Ventures and announcements will be made as and when appropriate.

**Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the Potential Joint Ventures will be agreed or that any similar transaction will materialize. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

### **BY ORDER OF THE BOARD**

Lu Da Chuan  
Executive Director

18 August 2015