

TRITECH GROUP LIMITED
(Company Registration No.: 200809330R)

ALLOTMENT AND ISSUANCE OF 5,813,000 INTRODUCER SHARES

1. INTRODUCTION

The board of directors (the “**Board**”) of Trittech Group Limited (the “**Company**”) refers to the announcement dated 21 September 2014 (“**Announcement**”) in relation to the proposed allotment and issuance of 5,813,000 new ordinary shares in the capital of the Company (“**Introducer Shares**”) at an issue price of S\$0.172 each to Successive Investments Limited (“**Introducer Shares Issuance**”). Unless otherwise defined, capitalized terms herein shall have the same meaning as ascribed to them in the Announcement.

2. ALLOTMENT AND ISSUANCE OF INTRODUCER SHARES

- 2.1 Further to the Announcement, the Board wishes to announce that the Company has today allotted and issued the Introducer Shares pursuant to the Payment Agreement.
- 2.2 Following the completion of the Introducer Shares Issuance, the issued and paid-up share capital of the Company has increased from approximately S\$67,174,090 comprising 773,149,186 Shares to approximately S\$68,173,926 comprising 778,962,186 Shares.
- 2.3 The Introducer Shares will, upon allotment and issue, rank *pari passu* in all respects with the existing Shares, except that they will not be entitled to any dividends, rights, allotments or other distributions, the record date for which occurs prior to the date of issue of the Introducer Shares.

3. LISTING AND QUOTATION

It should be noted that the listing and quotation notice in respect of the Introducer Shares issued by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 7 October 2014 is not an indication of the merits of the Introducer Shares, Project Introducer Agreement, Payment Agreement, the Company, its subsidiaries and their securities.

The Introducer Shares will be listed and quoted on Catalist of SGX-ST on 21 November 2014 and trading of the Introducer Shares will commence with effect from 9 a.m. on the same date.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director
19 November 2014

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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