

(Company Registration No. 200105909M) (Incorporated in Singapore)

RECEIPT OF NO-OBJECTION LETTER FROM THE SGX REGCO ON THE COMPANY'S APPLICATION FOR EXTENSION OF TIME TO RELEASE ITS UNAUDITED FINANCIAL STATEMENTS FOR THE THIRD QUARTER ENDED 30 JUNE 2023

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's previous announcement dated 26 July 2023 (the "**Application Announcement**").

1. APPROVAL OF APPLICATION FOR EXTENSION OF TIME TO ANNOUNCE ITS UNAUDITED FINANCIAL STATEMENTS FOR THE THIRD QUARTER ENDED 30 JUNE 2023

The board of directors ("**Board**" or "**Directors**") of Sen Yue Holdings Limited ("**Company**", and together with its subsidiaries, the "**Group**") refers to the Application Announcement and wishes to update the shareholders that the Singapore Exchange Regulation Pte. Ltd. ("**SGX RegCo**") has on 3 October 2023 issued the letter of no-objection to the Company's application letter dated 26 July 2023 for an extension of time ("**EOT Application**") to comply with Catalist Rule 705(2), to announce its unaudited financial results for the third quarter ended 30 June 2023 no later than 14 October 2023 (the "Waiver").

2. THE WAIVER CONDITIONS

The Waiver is subject to the following conditions ("Waiver Conditions"):

- (a) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Catalist Listing Rule 106 and if the Waiver's conditions have been satisfied. If the Waiver's conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met; and
- (b) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Waivers will not be effective if any of the conditions have not been fulfilled.

3. REASONS FOR SEEKING THE RESULT EXTENSION

The Company has provided the reasons for the EOT Application in the Application Announcement.

4. CONFIRMATIONS BY THE COMPANY

The Company is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

By Order of the Board

Shirley Tan Company Secretary 4 October 2023

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms. Tay Sim Yee (Telephone no.: (65) 6232 3210), 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.