SGXNet Announcement

AEM Holdings Ltd.

(Registration No. 200006417D)

PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors (the "**Directors**" or the "**Board**") of AEM Holdings Ltd. (the "**Company**") refers to the Company's announcements on 28 February 2024, 5 April 2024, 17 May 2024 and 19 May 2024 in relation to the Proposed Bonus Issue (the "**Previous Announcements**"). *Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.*

Further to the Previous Announcements, the Directors are pleased to announce that, on 5 June 2024, the Company has allotted and issued 3,118,501 Bonus Shares to shareholders pursuant to the Proposed Bonus Issue.

The Bonus Shares shall rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls on a date before the date of allotment and issue of such Bonus Shares.

The Bonus Shares are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 7 June 2024.

Following the allotment and issuance of the Bonus Shares, the total number of Shares has increased from 309,309,424 Shares (excluding 2,712,936 treasury shares) to 312,400,796 Shares (excluding 2,740,065 treasury shares).

By Order of the Board

Chandran Nair
Chief Executive Officer
6 June 2024