



## *Ezion Holdings Limited*

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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### **COMPLETION OF INITIAL INFORMAL MEETINGS WITH SECURITIESHOLDERS**

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The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the letter to shareholders from the Chairman and Chief Executive Officer of the Company dated 14 August 2017 and the Company’s announcement dated 23 August 2017 (the “**Previous Announcements**”).

Further to the Previous Announcements, the Company wishes to update that the Company has completed initial informal meetings with the holders of securities issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Securitiesholders**”), during which the Company provided Securitiesholders with the following:

- (a) an overview of the Group’s operations;
- (b) an overview of the industry in which it operates;
- (c) the Group’s financial situation; and
- (d) the Group’s action plan and roadmap.

(collectively the “**Presentation**”).

For further information on the Presentation, kindly refer to the Company’s announcement of even date containing the presentation slides in relation to the Presentation.

The Company’s discussions with other stakeholders are still ongoing and the Company will make further update announcements when conclusive agreements have been reached.

By Order of the Board

Cheah Boon Pin  
Company Secretary  
28 August 2017