

ANNOUNCEMENT

SUBSCRIPTION OF SHARE IN INDIRECT SUBSIDIARY

GuocoLeisure Limited (“**Company**”) wishes to announce the subscription of one ordinary share in GLH IP Holdings Limited (“**GLHIP**”) for a sum of £78,784,000 (“**Subscription**”) by its subsidiary GLH Hotels Group Limited (“**GHGL**”).

Before as well as following the Subscription, GHGL and GLHIP are wholly-owned subsidiaries of the Company.

The Subscription is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 30 June 2016.

By Order of the Board

Susan Lim
Group Company Secretary

Date: 21 July 2015