



SALT INVESTMENTS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198700983H)
(the "**Company**")

PLACEMENT OF UP TO 1,748,233,722 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.00275 PER PLACEMENT SHARE (THE "PLACEMENT")

– COMPLETION OF THE PLACEMENT

1. INTRODUCTION

The Board of Directors (the "**Board**") of Salt Investments Limited (the "**Company**") refers to the Company's previous announcements dated 30 April 2026 and 6 May 2026 in relation to the Proposed Placement (collectively, the "**Previous Announcements**"). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.

2. COMPLETION OF THE PROPOSED PLACEMENT

- 2.1. Further to the Previous Announcements, the Board is pleased to announce the completion of the Placement ("**Completion**"), pursuant to which all 1,748,233,722 Placement Shares were issued at the Placement Price of S\$0.00275 per Placement Share and allotted in accordance with the terms of the Placement Agreement.
- 2.2. Following Completion, the total number of issued ordinary shares in the capital of the Company (excluding treasury shares) has increased from 24,296,766,278 ordinary shares to **26,045,000,000** ordinary shares. The Placement Shares were issued and allotted free from all claims, pledges, mortgages, charges, liens and encumbrances and rank in all respects *pari passu* with all Existing Shares except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of Completion.
- 2.3. The Placement Shares are expected to be listed and quoted on the Mainboard of the SGX-ST with effect from 12 May 2026 and trading of the Placement Shares is expected to commence with effect from 9.00 a.m. on that same date.
- 2.4. Evolve Capital Advisory Private Limited is the Placement Agent and Maybank Securities Pte. Ltd. is the sub-placement agent in relation to the Proposed Placement.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company, which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD SALT INVESTMENTS LIMITED

Goh Hao Kwang Dennis
Executive Director and CEO
10 May 2026

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).