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# ANNOUNCEMENT IN RELATION TO THE RESULTS OF EXTRAORDINARY GENERAL MEETING OF KEPPEL LAND LIMITED

## 1. INTRODUCTION

The Board of Directors ("**Board**") of Keppel Corporation Limited ("**KCL**") refers to the announcement (the "**Announcement**") dated 13 April 2016 issued by Keppel Land Limited ("**KLL**"), a subsidiary of KCL, in relation to the results of the Extraordinary General Meeting of KLL ("**EGM**") held at 5.00 p.m. on 13 April 2016 to pass the special resolution set out in the Notice of EGM of KLL dated 22 March 2016 (the "**Special Resolution**").

*The information set out below is extracted from the Announcement, a copy of which is set out in the **Appendix**. Please refer to the full text of the Announcement for full details of the results of EGM.*

## 2. RESULTS OF EGM

As set out in the Announcement, the Special Resolution was voted on by way of a poll and was duly approved and passed.

## 3. RESPONSIBILITY STATEMENT

The directors of KCL (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Announcement), the sole responsibility of the directors of KCL has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board of
**Keppel Corporation Limited**

Caroline Chang / Kelvin Chua
Company Secretaries
13 April 2016

**KEPPEL LAND LIMITED**
(Incorporated in Singapore)
(Company Registration No. 189000001G)

## RESULTS OF EXTRAORDINARY GENERAL MEETING

### 1. INTRODUCTION

The Board of Directors (the "**Board**") of Keppel Land Limited (the "**Company**") is pleased to announce that at the Extraordinary General Meeting ("**EGM**") of the Company held at 5.00 p.m. on 13 April 2016, the special resolution set out in the Notice of EGM dated 22 March 2016 (the "**Special Resolution**") was voted on by way of a poll and was duly approved and passed.

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the circular to shareholders of the Company dated 22 March 2016.*

### 2. BREAKDOWN OF ALL VALID VOTES CAST AT THE EGM

The poll results in respect of the votes cast on the Special Resolution passed at the EGM are set out below:

| Special Resolution | Total number of Shares represented by votes for and against the Special Resolution | For | | Against | |
|---|---|---|---|---|---|
| | | Number of Shares | As a percentage of total number of votes for and against the Special Resolution (%)[1] | Number of Shares | As a percentage of total number of votes for and against the Special Resolution (%)[1] |
| Approval for the proposed selective capital reduction of the issued share capital of the Company from S$2,408,649,022.59 comprising 1,546,881,101 ordinary shares to S$2,360,737,590.75 comprising 1,535,581,235 ordinary shares | 5,225,975 | 4,541,430 | 86.90 | 684,545 | 13.10 |

1 Any discrepancies in the figures included in this announcement between the listed amounts and the totals thereof are due to rounding. Accordingly, figures shown as totals in this announcement may not be an arithmetic aggregation of the figures that precede them.

## 3. COURT APPROVAL

Following the passing of the Special Resolution approving the Selective Capital Reduction, the Company will proceed to seek the approval and confirmation by the Court of the Selective Capital Reduction.

The Selective Capital Reduction will take effect upon the lodgement of a copy of the Court Order, together with other documents as prescribed under the Companies Act, with the Registrar within 90 days beginning with the date the Court Order is made, or within such longer period as the Registrar may allow (the "**Effective Date**").

## 4. SETTLEMENT OF CASH DISTRIBUTION

Participating Shareholders who hold Shares registered in their own names in the Register of Members as at the Books Closure Date will be entitled to receive S$4.24 for each Share registered in their respective names as at the Books Closure Date within seven (7) Business Days of the Effective Date.

## 5. RESPONSIBILITY STATEMENT

The directors of the Company (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD OF
**KEPPEL LAND LIMITED**

Marc Tan
Company Secretary

Singapore
13 April 2016