

# KTMG LIMITED

(the “Company”)

(Company Registration No. 197401961C)

(Incorporated in the Republic of Singapore)

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## APPROVAL FOR EXTENSION OF TIME:

- (I) TO HOLD THE COMPANY’S ANNUAL GENERAL MEETING (“AGM”) FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2023 (“FY2023”) PURSUANT TO RULE 707(1) OF THE LISTING MANUAL SECTION B: RULES OF CATALIST OF THE SGX-ST (THE “CATALIST RULES”);
- (II) TO ISSUE ITS ANNUAL REPORT FOR FY2023 (“AR2023”) PURSUANT TO RULE 707(2) OF THE CATALIST RULES; AND
- (III) TO ISSUE ITS SUSTAINABILITY REPORT FOR FY2023 (“SR2023”) PURSUANT TO RULE 711A OF THE CATALIST RULES.

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*Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings as ascribed to them in the announcements dated 3 April 2024 and 15 April 2024 (the “Announcements”).*

## 1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of KTMG Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcements and wishes to announce that:

- (a) the SGX-ST has on 18 April 2024 informed the Company that it has no objection to the EOT Application (the “**Waivers**”), subject to the following:
  - (i) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Catalist Rule 106 and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
  - (ii) submission of a written confirmation from the Company that the Waiver does not contravene any laws and regulations governing the Company and the Constitution of the Company; and
  - (iii) the Company convening the FY2023 AGM and issuing its SR2023 by 29 June 2024.

(collectively, the “**Waiver Conditions**”). The Waivers will not be effective if any of the Waiver Conditions have not been fulfilled.

## 2. REASONS FOR THE EOT APPLICATION

Please refer to the Announcements for the reasons for seeking the EOT Application.

### 3. CONFIRMATION BY THE COMPANY

The Company confirms that it is not in contravention of any laws and regulations governing the Company and the Constitution of the Company arising from the Waivers.

The Company confirms that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company. A written confirmation will be separately submitted by the Company to the SGX-ST.

The Company will make necessary announcements to notify the shareholders on the intended date and venue of the AGM in due course.

By Order of the Board of Directors  
**KTMG Limited**

Damien Lim Vhe Kai  
Executive Director and Chief Executive Officer  
19 April 2024

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*This announcement has been reviewed by the Company's sponsor SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*