AUSGROUP LIMITED

Company Registration Number 200413014R) (Incorporated in Singapore)



ANNOUNCEMENT

EXTRAORDINARY GENERAL MEETING TRANSPORT ARRANGEMENT

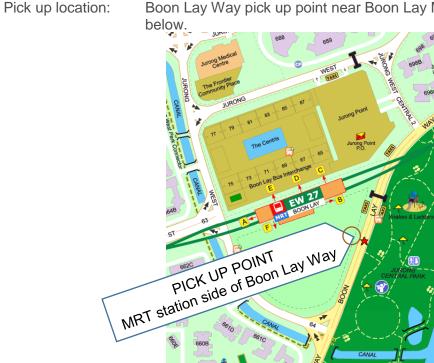
AusGroup Limited (the "Company") wishes to inform shareholders that the Company will be providing transportation to shareholders who are attending the extraordinary general meeting (the "EGM") on 29th October 2014.

Transport details are as follows:

29th October 2014 Pick up date:

Pick up time: 2.15 p.m.

Boon Lay Way pick up point near Boon Lay MRT, see detailed map



The bus will carry logo for easy identification.

EGM details are as follows:

Date and time of the EGM: 29th October 2014, 3.00 p.m. 36 Tuas Road, Singapore 638505 Place of the EGM:

Gerard Patrick Hutchinson Chief Financial Officer 21 October 2014

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