

LISTING AND QUOTATION OF NEW SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE PROPOSED ACQUISITION OF LIBERTY BRIDGE SDN BHD WHICH IS ALSO AN INTERESTED PERSON TRANSACTION (THE “PROPOSED ACQUISITION”)

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The board of directors (“**Board**”) of 3Cenergy Limited (the “**Company**”) refers to the announcements made by the Company on 29 March 2016 and 13 July 2016 in relation to the Proposed Acquisition, and the circular to shareholders of the Company (“**Shareholders**”) dated 28 June 2016 (“**Circular**”).

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 14 July 2016, received the listing and quotation notice from the SGX-ST (“**Notice**”) in respect of the listing and quotation of the the following:

- (a) 955,223,880 Consideration Shares at an issue price of S\$0.067 per Consideration Share to the Vendors; and
- (b) up to 75,000,000 Compliance Placement Shares to restore the minimum free float of the Company pursuant to Catalist Rule 723, at an issue price to be determined by the Company in consultation with the Sponsor and Financial Adviser and the Placement Agent to be appointed in due course.

The listing and quotation of the Consideration Shares and the Compliance Placement Shares is subject to the following:

- (a) Compliance with the Catalist Rules;
- (b) Shareholders’ approval being obtained for the Proposed Acquisition and the Proposed Compliance Placement;
- (c) Completion of the Proposed Acquisition; and
- (d) Written undertaking from each of the Company’s directors in the form set out in the Notice and an undertaking from the Company to procure the same written undertaking from any new director appointed to the Company’s board following the listing of the Enlarged Group.

The Notice is not to be taken as an indication of the merits of the Company, its subsidiaries, the Proposed Acquisition, the Proposed Compliance Placement, the Consideration Shares and Compliance Placement Shares.

The Notice is valid for three (3) calendar months from the date of the Notice and is subject to any changes to the policies and/or listing requirements of the SGX-ST. The SGX-ST reserves the right to:

- (i) impose further terms and conditions; or
- (ii) withdraw or amend the Notice

at any time, in its sole and absolute discretion without giving any reasons for its decision. The SGX-ST shall not be liable for any damages or losses howsoever arising as a result of such withdrawal or amendment.

3. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition and the Proposed Compliance Placement, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. CAUTIONARY STATEMENT

The Board would like to advise Shareholders that, although the SPA and the Side Letter (as defined in the Company's announcement dated 13 July 2016) have been entered into, completion of the Proposed Acquisition is subject to conditions precedent being fulfilled. There is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed.

Shareholders are advised to exercise caution in dealings with the Shares. Shareholders are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Proposed Acquisition and the Proposed Compliance Placement carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
14 July 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.