

FISCHER TECH LTD
Company Registration No. 199404532R
(Incorporated in Singapore)

**PROPOSED ACQUISITION BY FT HOLDING II LIMITED
OF ALL THE ISSUED AND PAID-UP ORDINARY SHARES
IN THE CAPITAL OF FISCHER TECH LTD BY WAY OF A SCHEME OF
ARRANGEMENT**

DESPATCH OF SCHEME DOCUMENT

1. Introduction

Fischer Tech Ltd (the “**Company**”) refers to the joint announcement released on 27 July 2017 (the “**Joint Announcement**”) by the Company and FT Holding II Limited, a special purpose company incorporated under the laws of the Cayman Islands, which is an indirect wholly-owned subsidiary of investment funds and entities affiliated with and advised by Platinum Equity Advisors, LLC (the “**Offeror**”), in relation to the acquisition of all the issued and paid-up ordinary shares in the capital of the Company by the Offeror by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore and the Singapore Code on Take-overs and Mergers.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement.

2. Despatch of Scheme Document

The Company has today despatched to the Shareholders a scheme document (“**Scheme Document**”) dated 20 September 2017 containing, *inter alia*, the following:

- (i) the terms and other details of the Scheme, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in relation to the Scheme; and
- (ii) the notice of a meeting of the Shareholders convened at the direction of the Court to be held at 39 Scotts Road, Sheraton Towers Singapore, Ballroom 1, Level Two, Singapore 228230 on 6 October 2017 at 3.00 p.m. for the purpose of seeking approval of the Shareholders for the Scheme (the “**Notice of Scheme Meeting**”).

Shareholders (including Overseas Shareholders) may obtain copies of the Scheme Document and any related documents during normal business hours and up to the date of the Scheme Meeting from the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd. (the “**Share Registrar**”), at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623. Alternatively, an Overseas Shareholder may write in to the Share Registrar at the same address to request for the Scheme Document and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to three (3) market days prior to the date of the Scheme Meeting.

An electronic copy of the Scheme Document and the Notice of Scheme Meeting will be made available at the website of SGX-ST at www.sgx.com.

3. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquires, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Foo Meng Tong
Chairman
20 September 2017