FULL APEX (HOLDINGS) LIMITED ("Company")

(Provisional Liquidators Appointed)

(Incorporated in Bermuda with limited liability)

(Company Registration No.: 31906)

(Singapore Stock Code: BTY)

ADJOURNMENT OF THE HEARING OF THE BERMUDA PETITION

Reference is made to the announcements dated 23 March 2018, 2 April 2018, 16 April

2018 and 11 May 2018 (the "Announcements"). Capitalised terms used herein shall

have the same meaning as those defined in the Announcements.

ADJOURNMENT OF THE HEARING OF THE BERMUDA PETITION

Following the Announcements, there were subsequent hearings in the Bermuda Court on 6 June 2018, 22 June 2018 and 29 June 2018. By order of the Bermuda Court

dated 29 June 2018, the hearing of the Bermuda Petition was adjourned to 2

November 2018 (with liberty to apply to the Bermuda Court for an earlier hearing).

The JPLs will also keep the public informed by making further announcements as

appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock

Exchange has been halted since 1:52 p.m. on 12 February 2018. Trading in the shares

of the Company have subsequently been suspended pursuant to Listing Rule

1303(3)(b) on the basis that the Bermuda Petition has been filed with the Bermuda

Court.

The trading in the shares of the Company will remain suspended until further notice.

The transactions contemplated under the aforesaid agreement are subject to the

fulfilment of a number of conditions precedent, and therefore may or may not

materialise. The release of this announcement does not necessarily indicate that the

shares in the Company will resume trading. We suggest shareholders and potential investors of the Company exercise caution when dealing in the shares.

For and on behalf of

Full Apex (Holdings) Limited (Provisional Liquidators Appointed)

James Ferris Joint Provisional Liquidator 16 August 2018