
**Notice to holders of the outstanding
S\$150,000,000 Fixed Rate Subordinated Perpetual Securities comprised in Series 011
(the “Securities”) (ISIN: SGXF29810219)
of HSBC Institutional Trust Services (Singapore) Limited
(in its capacity as trustee of Suntec Real Estate Investment Trust) (the “Issuer”)**

NOTICE OF REDEMPTION

Reference is made to the Securities which are constituted by the Trust Deed dated 15 August 2013 made between (1) Suntec REIT MTN Pte. Ltd. (“**SRMTN**”), as issuer, (2) HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of Suntec Real Estate Investment Trust) (the “**Suntec REIT Trustee**”), as guarantor, and (3) The Bank of New York Mellon, London Branch (the “**Trustee**”), as trustee, as amended and restated by the supplemental trust deed dated 15 October 2020 made between (1) SRMTN, as issuer of notes, (2) the Suntec REIT Trustee, as issuer of perpetual securities, (3) the Suntec REIT Trustee, as guarantor of notes issued by SRMTN, and (4) the Trustee, as trustee.

Capitalised terms used but not defined herein shall have the meaning ascribed to them in the Securities.

NOTICE IS HEREBY GIVEN by the Issuer, pursuant to Condition 6.7 of the Securities, of its intention to redeem all of the Securities on 15 June 2026 (the “**Redemption Date**”) at 100 per cent. of the nominal amount of the Securities, together with distribution accrued from (and including) the immediately preceding Distribution Payment Date to (but excluding) the Redemption Date.

The Issuer shall make or cause to be made payment of the redemption moneys in respect of the Securities in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Securities. Such redemption moneys will be paid to the persons who, as at the date falling [five] business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Securities, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Suntec Trust Management Limited
(formerly known as ESR Trust Management (Suntec) Limited)
(as manager of Suntec Real Estate Investment Trust)
(Company registration no. 200410976R)

Chong Kee Hiong
Director
28 May 2026

ABOUT SUNTEC REIT

Listed on 9 December 2004, Suntec REIT holds properties in Suntec City, Singapore's largest integrated commercial development (including one of Singapore's largest shopping mall), a 66.3% interest in Suntec Singapore Convention & Exhibition Centre, a one-third interest in One Raffles Quay and a one-third interest in Marina Bay Financial Centre Towers 1 and 2 and the Marina Bay Link Mall. Suntec REIT holds a 100% interest in a commercial building located at 177 Pacific Highway, Sydney, a 100% interest in a commercial building located at 21 Harris Street, Pyrmont, Sydney, a 50.0% interest in Southgate Complex, Melbourne, a 50.0% interest in a commercial building located at Olderfleet 477 Collins Street, Melbourne and a 100% interest in a commercial building located at 55 Currie Street, Adelaide, Australia. Suntec REIT also holds a 50.0% interest in Nova Properties and a 100% interest in The Minster Building both located in London, United Kingdom. Suntec REIT is managed by an external manager, Suntec Trust Management Limited (formerly known as ESR Trust Management (Suntec) Limited). For more details, please visit www.suntecreit.com.

Suntec REIT is committed to building a resilient business and delivering long term value to its stakeholders through strong corporate governance, prudent financial management, fair employment practices and active management of its real estate portfolio.

ABOUT SUNTEC TRUST MANAGEMENT LIMITED

Suntec REIT is managed by Suntec Trust Management Limited (formerly known as ESR Trust Management (Suntec) Limited), a wholly-owned subsidiary of Acrophyte Asset Management Pte. Ltd. ("Acrophyte AM"), which in turn is a subsidiary of Tang Organization Pte. Ltd.¹ ("Tang Organization").

Established in the 1990s, Tang Organization is a leading Singapore-based real estate group that has evolved into a diversified multinational conglomerate with integrated capabilities across the real estate value chain. Its core competencies include: (i) property development and investment; (ii) real estate fund and asset management; and (iii) construction.

Tang Organization benefits from the combined management and operational teams of SingHaiyi Group Pte. Ltd.² ("SingHaiyi"). SingHaiyi is an established real estate company with a strong track record in the office and retail sectors, in addition to residential development. Both Tang Organization and SingHaiyi were previously listed on the Mainboard of the Singapore Exchange and were subsequently privatised by the Tang Family³.

Leveraging the combined experience and institutional knowledge of Tang Organization and SingHaiyi, the group is well-positioned to create long-term value for all unitholders. The Tang Family, as the largest unitholder in Suntec REIT, reinforces strong alignment with the interests of all unitholders. As the new sponsor and the shareholder of the Manager, Tang Organization remains committed to prudent stewardship, disciplined capital management, and sustainable value creation for all unitholders.

¹ Formerly known as Chip Eng Seng Corporation Ltd.

² Formerly known as SingHaiyi Group Ltd.

³ The "Tang Family" includes Mr Gordon Tang, Mrs Celine Tang, their children and other members of their family.