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GENTING

HONG KONG

Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

**ANNOUNCEMENT IN RELATION TO THE PROPOSED
SECONDARY LISTING BY WAY OF INTRODUCTION OF THE
COMPANY ON THE MAIN BOARD OF THE SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED**

The board of directors (the “Board”) of Genting Hong Kong Limited (the “Company”) wishes to announce that, following an application that was made by the Company to the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for the secondary listing and quotation of ordinary shares in the capital of the Company (the “Shares”) on the Main Board of the SGX-ST by way of introduction (the “Introduction”), the SGX-ST has today given its approval-in-principle in respect of the Introduction. There is no offering of any of the Shares in connection with the Introduction.

The approval-in-principle and the Introduction remain subject to the fulfillment of certain conditions prior to the listing on the Main Board of the SGX-ST of: (i) all the Shares in issue immediately prior to the date of the commencement of the secondary listing on the SGX-ST; (ii) the Shares to be issued upon the exercise of share options granted under the share option scheme adopted by the Company on 23 August 2000 and amended on 22 May 2002; and (iii) the Shares to be issued upon conversion of the US\$150 million 7.5% unsecured convertible bonds due 2016 issued by the Company on 20 August 2009.

The Company currently has a primary listing on The Stock Exchange of Hong Kong Limited (the “HKSE”), and the Shares are traded on the Main Board of the HKSE and quoted and traded on the GlobalQuote platform of the SGX-ST. If the Introduction is completed, the Company will

have a primary listing on the HKSE and a secondary listing on the SGX-ST, and the Shares will be de-quoted from GlobalQuote of the SGX-ST. The Company will continue to be subject to, and will continue to comply with, the Rules Governing the Listing of Securities on the HKSE. The Shares will be traded on the Main Board of the HKSE in Hong Kong dollars, and on the Main Board of the SGX-ST in US dollars.

Furthermore, if the Introduction is completed, pursuant to the listing rules of the SGX-ST, the Company will release all information and documents in English to the SGX-ST at the same time as they are released to the HKSE, inform the SGX-ST of any issue of additional securities in a class already listed on the SGX-ST and the decision of the HKSE as to their listing on the HKSE, and comply with such other listing rules as may be applied by the SGX-ST from time to time. In addition, under the listing rules of the SGX-ST, the Company is not permitted to carry out any fund raising activities in Singapore within three months after its listing on the SGX-ST.

The Board wishes to highlight to shareholders of the Company (the “Shareholders”) that there is no assurance that the Introduction will be completed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. In the event that Shareholders and other investors are in doubt when dealing in the securities of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

The Company will make further announcement(s) regarding the Introduction as may be required by the Rules Governing the Listing of Securities on the HKSE, Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong, and the listing rules of the SGX-ST.

By Order of the Board
Louisa Tam Suet Lin
Company Secretary

Hong Kong, 24 March 2014

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Heah Sieu Lay and Mr. Lam Wai Hon, Ambrose.