



PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

GRANT OF EXTENSION OF TIME TO SUBMIT EXIT OFFER PROPOSAL

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as set out in the Company's announcements dated 6 May 2015 and 3 June 2015 ("**the Previous Announcements**").*

The Board of Directors of Pacific Healthcare Holdings Ltd. ("**the Company**") refers to the Previous Announcements and wishes to announce that the Company's application to the SGX-ST seeking an extension of time to 2 September 2015 for the Company to submit a reasonable exit offer proposal to the Exchange has been approved, subject to the following:

- (a) The Company immediately announcing via SGXNet, the Exchange's approval of the extension of time to 2 September 2015; and
- (b) Monthly update via SGXNET of the progress of the exit offer proposal.

As announced on 3 July 2015, trading in the Company's securities will remain suspended until completion of the exit offer. The Company will keep shareholders informed of any developments in this regard and will make such further announcements as and when appropriate.

By Order of the Board

Wong Yee Kong (Andrew)
Chief Executive Officer
4 August 2015