
**SUCCESSFUL CLOSE OF SERIES 001 OF 5-MONTH
DIGITAL SECURITIES COMMERCIAL PAPER
– S\$20.38 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024 and 9 April 2024 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that its 5-month Series 001 Issuance which was launched on 3 April 2024 has closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$20.38 million. The digital securities to be issued by the Company to the subscribers of the 5-month Series 001 Issuance will be listed on the ADDX digital platform on 19 April 2024.

Amongst the subscribers of the 5-month Series 001 Issuance, Mr Tan Soon Liang, an Independent, Non-Executive Director of the Company, had subscribed for S\$0.50 million, amounting to 2.45% of the 5-month Series 001 Issuance.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and the 5-month Series 001 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

18 April 2024

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