

Sumitomo Mitsui Banking Corporation

Redemption of Senior Bonds

TOKYO, January 11, 2017 --- Sumitomo Mitsui Banking Corporation (SMBC, President: Takeshi Kunibe) announces that it redeemed all of the outstanding Senior Bonds set out below on January 10, 2017. The interest thereon will cease to accrue on and after January 10, 2017.

1. Summary of Senior Bonds Redeemed

Issuer	Sumitomo Mitsui Banking Corporation
Type of Security	U.S. dollar denominated Senior Unsecured Bonds
Maturity	3 years (Bullet)
Total Issue Amount	USD 750,000,000
Issue Price	100.00% of the principal amount
Coupon	3-month USD LIBOR + 0.43%
Issue Date	January 10, 2014
Redemption Amount	USD 750,000,000
Listing	Singapore Exchange Securities Trading Limited

2. Redemption Date

January 10, 2017