LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

APPLICATION FOR CONTINUED TRADING OF THE COMPANY'S SHARES AFTER THE COMPANY BECOMES A CASH COMPANY - RECEIPT OF APPROVAL FROM THE SGX-ST

The Board of Directors (the "Board") of Lereno Bio-Chem Ltd. (the "Company") refers to the Company's announcement dated 17 November 2015 in relation to the Completion of Disposal in Lereno Sdn. Bhd. and the Company being a cash company ("Announcement").

Capitalised terms used in this announcement, unless otherwise defined herein, shall have the same meanings used in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Singapore Exchange Securities Trading Limited (the "SGX-ST") has in its letter dated 11 December 2015 advised that it has no objection to the continued trading of the Company's shares on the SGX-ST on the basis that the Company and its directors have undertaken to satisfy all the conditions stated in Rule 1017(1) of the Catalist Rules, subject to the Company's Sponsor monitoring the progress of the opening of the escrow account ("Escrow Account") ("Trading Confirmation").

However, the SGX-ST reserves the right to suspend trading of securities should the Company fail to comply with Rule 1017(1) of the Catalist Rules as it deems fit and amend/vary the Trading Confirmation as it deems fit and the Trading Confirmation is subject to changes in the SGX-ST's policies.

The Board wishes to inform Shareholders that each of (a) the Company; (b) the Directors of the Company being Tan Sri Dato' Kamaruzzaman Bin Shariff, Mr Ong Puay Koon, Mr Ong Choon Lui, Mr Goh Yeow Tin, Mr Wong Heang Fine and Mr Yap Boh Pin; (c) Ms Ong Ai Koon, being the daughter of Mr Ong Puay Koon; and (d) the associates of Mr Ong Puay Koon being Bin Tai Holdings Pte. Ltd. and Bintai Kinden Corporation Berhad have provided undertakings to satisfy the conditions stated in Rule 1017(1) of the Catalist Rules.

The Board also wishes to update Shareholders that the Company is in the process of opening the Escrow Account. Shareholders will be informed in due course as and when there are any material updates.

Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares. In the event of any doubt as to the actions they should take, they should consult their stockbrokers, solicitors or other professional advisors.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
Date: 11 December 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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