



SELECT GROUP LIMITED
Registration No. 199500697Z
(Incorporated in Singapore)

**VOLUNTARY CONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF
INTERNATIONAL CULINARY MANAGEMENT LTD FOR SELECT GROUP LIMITED**

**DATE OF DELISTING FROM THE OFFICIAL LIST OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

1. Introduction

1.1 The Board of Directors (the “**Board**”) of Select Group Limited (the “**Company**”) refers to the voluntary conditional cash offer (the “**Offer**”) by DBS Bank Ltd. (“**DBS**”), for and on behalf of International Culinary Management Ltd (the “**Offeror**”), to acquire all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.

1.2 The Board further refers to:

- (i) the circular despatched by the Company to shareholders of the Company (“**Shareholders**”) dated 22 April 2016 in relation to the Offer;
- (ii) the announcement dated 25 July 2016 made by the Company in relation to, *inter alia*, the receipt of approval from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the voluntary delisting of the Company from the Catalist board of the SGX-ST (the “**Delisting**”) after the close of the Offer;
- (iii) the letter despatched by the Company to Shareholders dated 4 August 2016 containing, *inter alia*, relevant information pertaining to the Offer and the Delisting; and
- (iv) the announcement dated 25 August 2016 made by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the close of the Offer and the level of acceptances of the Offer.

2. Date of Delisting from the Official List of the SGX-ST

The Board wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 6 September 2016.

3. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Kwok Chi Bui
Company Secretary
2 September 2016

*This Announcement was prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

*The contact person for the Sponsor is Mr. Bernard Lui.
Tel: 6389 3000; Email: bernard.lui@morganlewis.com*