

**MM2 ASIA LTD.**  
(Company Registration No. 201424372N)  
(Incorporated in the Republic of Singapore)

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- (A) CESSATION OF CHIEF FINANCIAL OFFICER**
  - (B) PROMOTION OF DEPUTY CHIEF FINANCIAL OFFICER TO CHIEF FINANCIAL OFFICER**
  - (C) APPOINTMENT OF CHIEF OPERATING OFFICER, MM2 SCREEN MANAGEMENT SDN BHD (“mm2 Screen”)**
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The Board of Directors (“**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) wishes to announce the following changes with effect from 1 October 2015:

**(A) CESSATION OF CHIEF FINANCIAL OFFICER**

Mr. Tay Joo Heng (“**Mr. Tay**”) will cease and relinquish his duties as Chief Financial Officer of the Company and will be re-designated as Chief Executive Officer of the Company’s indirect wholly-owned subsidiary, mm2 Screen. In this new role, he will oversee the Group’s cinema business.

The detailed template announcement pursuant to Rule 704(6) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”)(“**Catalist Rules**”), containing the particulars of Mr. Tay is being released separately via the SGXNet.

**(B) PROMOTION OF DEPUTY CHIEF FINANCIAL OFFICER TO CHIEF FINANCIAL OFFICER**

Mr. Chong How Kiat (“**Mr. Chong**”), the Deputy Chief Financial Officer of the Company will be promoted to the position of Chief Financial Officer of the Company. Upon his appointment, he will assume responsibility for all finance related matters of the Company and Group.

The detailed template announcement pursuant to Rule 704(6) of SGX-ST Catalist Rules, containing the particulars of Mr. Chong is being released separately via the SGXNet.

**(C) APPOINTMENT OF CHIEF OPERATING OFFICER, MM2 SCREEN**

Ms. Angelin Ong (“**Ms. Ong**”), the General Manager of the Company’s wholly-owned subsidiary, mm2 Entertainment Sdn Bhd, will be appointed as the Chief Operating Officer of mm2 Screen. In this new role, Ms. Ong will be responsible for the overall operations of mm2 Screen. Ms. Ong will continue in her role as General Manager of mm2 Entertainment Sdn Bhd.

**BY ORDER OF THE BOARD**

Melvin Ang  
Chief Executive Officer and Executive Director  
28 September 2015

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 6415-9886.