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## **STATS ChipPAC LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199407932D)

### **ANNOUNCEMENT**

#### **CAPITAL REDUCTION AND DISTRIBUTION – LODGEMENT OF COURT ORDER**

##### **1. INTRODUCTION**

The board of directors (the “**Board**”) of STATS ChipPAC Ltd. (the “**Company**”) refers to its announcements dated 30 December 2014, 30 March 2015, 21 April 2015, 5 May 2015, 3 July 2015, 8 July 2015, 16 July 2015 and 30 July 2015 and its circular to Shareholders dated 30 March 2015 (the “**Circular**”) in which the Company set out details of its proposed Distribution by way of Capital Reduction involving:

- (i) the Cash Distribution of US\$15,000,000; and
- (ii) the Distribution *in specie* of Taiwan HoldCo Shares,

each subject to certain conditions as described in the Circular.

*Unless otherwise defined herein, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the Circular and the announcements issued by the Company on 3 July 2015 and 16 July 2015.*

##### **2. LODGEMENT OF COURT ORDER**

The Board wishes to announce that the Company has today lodged a copy of the Order of Court approving the Capital Reduction and Distribution (the “**Court Order**”) with the Accounting and Corporate Regulatory Authority of Singapore (“**ACRA**”). Following the lodgement of the Court Order with ACRA:

- (i) all the conditions of the Capital Reduction and Distribution as described in the Circular have been fulfilled today; and
- (ii) the Capital Reduction and Distribution that was approved by Shareholders on 21 April 2015 has taken effect today.

##### **3. TRANSFER OF TAIWAN HOLDCO SHARES PURSUANT TO DISTRIBUTION *IN SPECIE***

On the date of this Announcement, pursuant to the Distribution *in specie*, Entitled Shareholders who have not exercised the Cash Election (other than the Excluded Overseas Shareholders) have been entered into the register of members of Bloomeria Limited (“**Taiwan HoldCo**”) as the

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holders of all of the Taiwan HoldCo Shares and, accordingly, the legal title to all of the Taiwan HoldCo Shares has been transferred from the Company to the aforesaid Entitled Shareholders.

#### **4. DESPATCH OF CASH PAYMENT AND SHARE CERTIFICATES OF TAIWAN HOLDCO SHARES**

**4.1 Expected Settlement Date.** The expected date of despatch of share certificates representing the Taiwan HoldCo Shares and the expected date of cash payment through The Central Depository (Pte) Limited (“**CDP**”) and the share registrar of the Company, M & C Services Private Limited (the “**Share Registrar**”), is 28 August 2015 (the “**Expected Settlement Date**”).

**4.2 Scripless Shares.** Entitled Shareholders who are Depositors:

- (i) and who have exercised the Cash Election, or who are the Excluded Overseas Shareholders, will have cheques for payment, in US dollars, of their respective Full Cash Entitlements, despatched to them by CDP by ordinary post to their mailing addresses maintained with CDP at their own risk, or in such other manner as they may have agreed with CDP for the payment of dividends or other distributions, by the Expected Settlement Date; or
- (ii) and who have not exercised the Cash Election (other than the Excluded Overseas Shareholders), will have:
  - (a) the cheques for payment, in US dollars, of their entitlements to the Cash Distribution, despatched to them by CDP by ordinary post to their mailing addresses maintained with CDP at their own risk, or in such other manner as they may have agreed with CDP for the payment of dividends or other distributions; and
  - (b) the share certificate(s) representing the relevant number of the Taiwan HoldCo Shares that they are entitled to receive pursuant to the Distribution *in specie*, despatched to them by the Share Registrar by ordinary post to their mailing addresses maintained with CDP (at which they have received the Cash Election Form) at their own risk,

by the Expected Settlement Date.

**4.3 Scrip Shares.** Entitled Shareholders who are not Depositors:

- (i) and who have exercised the Cash Election, or who are the Excluded Overseas Shareholders, will have cheques for payment, in US dollars, of their respective Full Cash Entitlements, despatched to them by ordinary post to their mailing addresses maintained with the Share Registrar at their own risk by the Expected Settlement Date; or

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- (ii) and who have not exercised the Cash Election (other than the Excluded Overseas Shareholders), will have:
  - (a) the cheques for payment, in US dollars, of their entitlements to the Cash Distribution, despatched to them by the Share Registrar by ordinary post to their mailing addresses maintained with the Share Registrar at their own risk; and
  - (b) the share certificate(s) representing the relevant number of the Taiwan HoldCo Shares that they are entitled to receive pursuant to the Distribution *in specie*, despatched to them by the Share Registrar by ordinary post to their mailing addresses maintained with the Share Registrar at their own risk,

by the Expected Settlement Date.

BY ORDER OF THE BOARD

Elaine Sin  
Senior Director, Corporate Legal and Company Secretary  
5 August 2015

Any enquiries relating to this Announcement should be directed to the following during office hours:

**Financial Adviser to the Company**

Citigroup Global Markets

James Perry  
Managing Director  
Head of Asia Pacific Technology  
Corporate & Investment Banking  
Tel: +852 2501 2061  
Email: james.perry@citi.com

Jassim Shah  
Vice President  
South East Asia Investment Banking  
Tel: +65 6657 1271  
Email: Jassim.Shah@citi.com

**IMPORTANT NOTICE**

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