



Net Pacific Financial Holdings Limited

NET PACIFIC FINANCIAL HOLDINGS LIMITED

(Incorporated in Singapore on 9 January 2003)

(Company registration no. 200300326D)

ISSUANCE AND ALLOTMENT OF 6,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 6,000 WARRANTS

Unless otherwise defined, "**Warrants**" or "**W150721 Warrants**" means warrants issued by the Company on 22 July 2010 and constituted by the deed poll dated 21 June 2010 (the "**Deed Poll**") and the capitalised terms herein shall have the same meaning as ascribed to them in the Company's Offer Information Statement relating to the issuance of Warrants dated 29 June 2010 (collectively, the "**Offer Information Statement**").

The Board of Directors of Net Pacific Financial Holdings Limited (the "**Company**") wishes to announce that the total issued Shares of the Company has increased from 525,624,328 Shares to 525,630,328 Shares after the allotment and issuance of 6,000 New Shares on 1 July 2015 pursuant to the exercise of 6,000 Warrants.

The New Shares rank *pari passu* in all respects with the existing Shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before the exercise date of the Warrants.

The New Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 7 July 2015 and trading of the New Shares will commence from 9.00 a.m. on the same date.

As at the date of this announcement, the Company has 255,668,598 outstanding Warrants. Warrantholders are reminded that in accordance with the terms and conditions of the Deed Poll, the rights to subscribe for New Shares comprised in the remaining outstanding Warrants will expire at 5.00 p.m. on 21 July 2015 (Tuesday) after which time, any subscription rights comprised in such unexercised Warrants will lapse and the Warrants will cease to be valid for any purpose whatsoever.

By Order of the Board

Ong Chor Wei @ Alan Ong
Chief Executive Officer
6 July 2015

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*