

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

(Company Registration No.: 200405216C)

(Incorporated in Singapore)

USE OF TREASURY SHARES

The Board of Directors (the “**Board**”) of Advanced Integrated Manufacturing Corp. Ltd. (the “**Company**”) refers to the announcement dated 11 December 2015 relating to the acquisition of the minimart business located at Blk 74 Whampoa Drive #01-332, #01-334, #01-336 Singapore 320074 (the “**Acquisition**”).

The Company wishes to announce that following the completion of the Acquisition, 333,334 treasury shares in the Company have been transferred to the vendor as part of the consideration of the Acquisition.

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board wishes to announce the following details on the use of treasury shares:

| | | | |
|-----|---|----------------------------------|---------|
| (a) | Date of the transfer: | 22 January 2016 | |
| (b) | Purpose of such transfer: | Acquisition of minimart business | |
| (c) | Number of treasury shares transferred: | 333,334 | |
| (d) | Number of treasury shares before and after such transfer: | Before the transfer | 524,145 |
| | | After the transfer | 190,811 |
| (e) | Percentage ⁽¹⁾ of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such transfer: | Before the transfer | 0.398% |
| | | After the transfer | 0.145% |
| (f) | Value of the treasury shares transferred: | S\$200,000.40 | |

Note:

- (1) The percentages disclosed in part (e) above are based on the number of treasury shares against the total number of ordinary issued shares (including treasury shares).

By order of the Board

Ong Beng Hong
Company Secretary
28 January 2016