

**NOTICE RELATING TO THE REPURCHASE AND
CANCELLATION OF A PORTION OF THE OUTSTANDING
4.95% SENIOR NOTES DUE 2026**



CIKARANG LISTRINDO
ENERGY

PT Cikarang Listrindo Tbk
Domiciled in South Jakarta, Indonesia

Rule 144A Global Note CUSIP Number: 536576 AD3, ISIN Number: US536576AD36
Regulation S Global Note CUSIP Number: N5276Y AD8, ISIN Number: USN5276YAD87

31 July 2023 – Pursuant to Rule 324(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited, PT Cikarang Listrindo Tbk (the “**Company**”) wishes to announce the recently repurchased and cancelled of a portion of its outstanding 4.95% Senior Notes due 2026 (the “**Senior Notes 2026**”) in an aggregate principal amount of approximately US\$35,000,000 (the “**Repurchased Senior Notes 2026**”) in the open market. The Repurchased Senior Notes 2026 represent approximately 6.36% of the initial principal amount of the Senior Notes 2026.

After cancellation of the Repurchased Senior Notes 2026, the remaining outstanding amount of the Senior Notes 2026 is US\$515,000,000, representing approximately 93.64% of the initial principal amount of the Senior Notes 2026.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.