

SEROJA INVESTMENTS LIMITED
(In Members' Voluntary Liquidation)
(Company Registration Number: 198300847M)
(Incorporated in the Republic of Singapore)
(the "**Company**")

UPDATE ON DELISTING

1. INTRODUCTION

The Liquidator of the Company refers to the circular to shareholders dated 25 January 2024 ("**Circular**") and the announcement dated 16 February 2024 in relation to the Proposed Members' Voluntary Liquidation.

Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

2. DATE AND TIME OF DELISTING FROM THE OFFICIAL LIST OF SGX-ST

The Liquidator wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from **9:00 a.m. (Singapore Time) on Monday, 29 April 2024.**

Following the delisting of the Company, the Company's shares held with the CDP will be withdrawn from the CDP.

In view of the Proposed Members' Voluntary Liquidation approved by the Shareholders at the EGM of the Company held on 16 February 2024, no physical share certificates will be issued to the Shareholders. Notwithstanding the above, shareholders who have further queries after the date of delisting of the Company may contact the Liquidator by telephone at 6338 3918 or by email at bob1368@blcorporateadvisory.com.

For and on behalf of the Company
SEROJA INVESTMENTS LIMITED
(IN MEMBERS' VOLUNTARY LIQUIDATION)

LOW SIEW SIE, BOB
Liquidator
25 April 2024