



## SAMURAI 2K AEROSOL LIMITED

(Company Registration No. 201606168C)  
(Incorporated in the Republic of Singapore on 9 March 2016)

Sponsor, Issue Manager and Placement Agent

### UOB KayHian

## UOB KAY HIAN PRIVATE LIMITED

(Company Registration Number: 197000447W)  
(Incorporated in the Republic of Singapore)

### Placement in respect of 20,000,000 Placement Shares at S\$0.20 for each Placement Share, payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of Samurai 2K Aerosol Limited (the “Company”) dated 9 January 2017 (the “Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (the “SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

**THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE OR FORM ANY PART OF ANY OFFER, SOLICITATION OR INVITATION TO SUBSCRIBE FOR THE PLACEMENT SHARES.**

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 12 January 2017, all the 20,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$4.0 million.

Based on the placement of 20,000,000 Placement Shares (the “Placement”) and the total valid applications amounting to 20,000,000 Placement Shares, the Placement was fully subscribed for.

The spread of placees for the 20,000,000 Placement Shares validly subscribed for is as follows:–

Range of Placement Shares allotted ('000)	Number of placees <sup>(1)</sup>
1 to 9	15
10 to 49	165
50 to 99	2
100 to 499	38
1,000 and above	5
<b>Total</b>	<b>225</b>

**Note:**

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

Pursuant to Rules 424 and 428 of the SGX-ST Listing Manual Section B: Rules of Catalist (the “Catalist Rules”) and to the best of the knowledge and belief of UOB Kay Hian Private Limited (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rules 424 and 428 of the Catalist Rules, there are no persons or institutions specified under Rules 424 and 428 of the Catalist Rules who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that any such persons or institutions specified under Rules 424 and 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 16 January 2017.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:–

Name	Number of Placement Shares	Circumstances giving rise to the allotment
Pang Hang Hin	3,000,000	Allotted under the Placement
Chai Fook Choy	3,000,000	Allotted under the Placement
Kong Hee Siong	3,000,000	Allotted under the Placement
Chai Fook Lam	1,280,000	Allotted under the Placement
Tan Kian Khim	1,280,000	Allotted under the Placement

The Company’s shares are expected to commence trading on a “ready” basis at 9.00 a.m. on 16 January 2017. There is **NO** trading on a “when issued” basis.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by  
**UOB Kay Hian Private Limited**

For and on behalf of  
**Samurai 2K Aerosol Limited**  
12 January 2017

The Company will be listed on Catalist of the SGX-ST on 16 January 2017. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited.

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant Catalist Rules. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 22957, telephone (65) 6590 6881.