

ADVENTUS HOLDINGS LIMITED

(Company Registration No. 200301072R)

LISTING AND QUOTATION OF NEW SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors (“**Board**”) of Adventus Holdings Limited (“**Company**”) wishes to announce that, pursuant to the exercise of 204,454,946 warrants (“**Warrants**”) issued under the Deed Poll dated 6 January 2012, at an exercise price of S\$0.02 each, 204,454,946 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company on 31 December 2014.

The New Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited with effect from 9 a.m., 6 January 2015. The New Shares will rank *pari passu* in all respect with the existing ordinary shares of the Company in issue.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up ordinary shares of the Company will increase from 1,746,014,385 to 1,950,469,331 ordinary shares.

BY ORDER OF THE BOARD

Chin Bay Ching
Chairman and Executive Director
31 December 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “Sponsor”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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