

HT GLOBAL IT SOLUTIONS HOLDINGS LIMITED

NOTICE OF CONDITIONAL REDEMPTION

**To the holders of the
7% Senior Notes due 2021**

ISINs: US40435NAA81/USV4256QAA95

CUSIP: 40435N AA8/V4256Q AA9

Common Code: 144567951/144567986

August 7, 2020

HT Global IT Solutions Holdings Limited (the “Issuer”) hereby gives notice to the holders (the “Holders”) of its US\$367,900,000 7% Senior Notes due 2021 (the “Notes”) of the optional redemption of the entire aggregate principal amount of outstanding Notes (the “Redeemed Notes”) in accordance with paragraph 5(e) of the Notes and Sections 5.3 and 5.7(e) of the indenture dated as of July 14, 2016 (as amended and supplemented from time to time, the “Indenture”) among, *inter alios*, the Issuer, DB Trustees (Hong Kong) Limited, as Trustee and Collateral Agent, and Deutsche Bank Trust Company Americas, as Paying Agent and Registrar. Capitalized terms have the meanings given to them in the Indenture. The terms and conditions of the redemption are as follows:

1. The redemption date for the Redeemed Notes will be September 8, 2020 (the “Redemption Date”) and the record date will be September 4, 2020.

2. The aggregate redemption price for the Redeemed Notes is US\$378,201,200.00 and comprises (i) 101.750% of the principal amount of US\$367,900,000 of Redeemed Notes amounting to US\$374,338,250.00 and (ii) accrued and unpaid interest and Additional Amounts, if any, up to, but not including, the Redemption Date, amounting to US\$3,862,950.00 (together, the “Redemption Price”).

3. The redemption of the Redeemed Notes is conditional upon (i) the satisfaction of certain conditions precedent under a senior facilities agreement and the drawing of sufficient funds under such agreement to, together with cash on balance sheet, pay the Redemption Price and (ii) receipt by the Paying Agent of sufficient funds to pay the Redemption Price payable to the Holders on or before the Redemption Date. Accordingly, none of the Redeemed Notes shall be deemed due and payable on the Redemption Date unless and until the conditions set forth herein are satisfied or waived by the Issuer.

4. In the event that, in the Issuer’s reasonable belief, the conditions described in paragraph (3) will be fulfilled at least 30 days, but not more than 60 days, after the date of this notice, the Issuer may postpone the Redemption Date to a date which is not less than 30 days, but not more than 60 days, after the date of this notice. The Issuer will notify Holders, the Trustee and the Paying Agent at least one Business Day prior to the Redemption Date if the Issuer has elected to postpone the Redemption Date.

5. The Redeemed Notes must be presented and surrendered to the Paying Agent, which is Deutsche Bank Trust Company Americas, c/o DB Services Americas, 5022 Gate Parkway, Jacksonville, FL 32256, United States of America, to collect the Redemption

Price. Redeemed Notes in book-entry form must be surrendered through the facilities of The Depository Trust Company (“DTC”) in the usual manner. For all Redeemed Notes surrendered in book-entry form, payment of the Redemption Price will be made through the facilities of DTC in the usual manner.

6. Unless the Issuer defaults in making payments in respect of the Redeemed Notes, interest and Additional Amounts, if any, on the Redeemed Notes shall cease to accrue on and after the Redemption Date, and the only rights of the Holders of the Redeemed Notes shall be to receive payment of the Redemption Price upon surrender to the Paying Agent of the Redeemed Notes.

7. No representation is made by the Issuer, the Trustee, the Registrar or the Paying Agent as to the correctness or accuracy of the ISIN numbers, CUSIP and Common Codes listed in this notice or printed on the Notes.

8. This notice is given on August 7, 2020.

This notice is given by HT Global IT Solutions Holdings Limited

Enquiries about the above notice should be directed to the Issuer as set out below:

HT Global IT Solutions Holdings Limited

c/o Vistra (Mauritius) Limited 3rd Floor

355 NeXTeracom Tower 1

Cybercity

Ebene - 72201

Mauritius