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KEPPEL DC REIT – REGISTRATION OF PROSPECTUS

Further to its announcement dated 26 November 2014 in relation to the lodgement of the preliminary prospectus of Keppel DC REIT with the Monetary Authority of Singapore (the “**Authority**”) in connection with the proposed initial public offering and listing of Keppel DC REIT on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), Keppel Telecommunications & Transportation Ltd (the “**Company**”) wishes to announce that Keppel DC REIT’s final prospectus (the “**Prospectus**”) has been registered by the Authority today.

By Order of the Board

Tok Boon Sheng / Kelvin Chua
Company Secretaries
5 December 2014

Important Notice:

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of units in Keppel DC REIT (“Units”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement in respect of Keppel DC REIT is qualified in its entirety by, and is subject to, the more detailed information set out in the Prospectus. The information presented in this announcement is subject to change. Anyone wishing to purchase Units should read the Prospectus before deciding whether to purchase Units and will need to make an application in the manner set out in the Prospectus. Any decision to purchase Units should be made solely on the basis of information contained in the Prospectus and no reliance should be placed on any information other than that contained in the Prospectus.

A copy of the Prospectus (and the application forms) may be obtained, subject to availability, during business hours, from any branch of DBS Bank Ltd. (including POSB), Standard Chartered Bank (Singapore) Limited and from certain members of the Association of Banks in Singapore, members of the SGX-ST and merchant banks in Singapore. A copy of the Prospectus will also be available on the SGX-ST website: <http://www.sgx.com>.

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Keppel DC REIT Management Pte. Ltd. (as manager of Keppel DC REIT, the “**Manager**”), The Trust Company (Asia) Limited (as trustee of Keppel DC REIT), the Company (as sponsor of Keppel DC REIT), the Joint Financial Advisers and Issue Managers, Joint Global Coordinators and the Joint Bookrunners and Underwriters. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Save for the Redemption (as defined in the Prospectus) which is expected to be completed on the Listing Date following the listing of the Units on the SGX-ST, investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States.