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## RE-CONSTITUTION OF NOMINATING COMMITTEE AND REMUNERATION COMMITTEE

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The Board of Directors (the “Board”) of Neo Group Limited (the “Company”) wishes to announce that the Nominating Committee and Remuneration Committee of the Company be re-constituted as follows with effect from 30 July 2015:-

<u>Board Committee</u>	<u>Members before re-constitution</u>	<u>Members after re-constitution</u>
Nominating Committee	Tan Lye Huat - Chairman Ng How Hwan, Kevin Wong Hin Sun, Eugene	Ng How Hwan, Kevin - Chairman Tan Lye Huat Wong Hin Sun, Eugene
Remuneration Committee	Ng How Hwan, Kevin - Chairman Yeo Kok Tong Wong Hin Sun, Eugene	Yeo Kok Tong - Chairman Ng How Hwan, Kevin Wong Hin Sun, Eugene

The composition of the Audit and Risk Committee remain unchanged.

By Order of the Board

Neo Kah Kiat  
Chairman and Chief Executive Officer  
Neo Group Limited

30 July 2015

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This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.

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MEMBERS OF NEO GROUP

