

ICP LTD.
UEN: 196200234E
(Incorporated in Singapore)

**ISSUANCE AND ALLOTMENT OF AWARD SHARES PURSUANT TO
THE ICP PERFORMANCE SHARE PLAN**

*Unless otherwise defined, all capitalised terms have the same meanings ascribed to them in the Company's announcement dated 30 October 2023 (the "**Earlier Announcement**") in relation to the grant of share awards pursuant to the ICP Performance Share Plan.*

The Board of Directors (the "**Board**" or "**Directors**") of ICP Ltd. (the "**Company**"), together with its subsidiaries, collectively the "**Group**") refers to the Earlier Announcement and wishes to announce the issuance and allotment of 9,142,380 new ordinary shares on 1 July 2024 (the "**Award Shares**") in accordance with the Awards. Following the issuance and allotment of the Award Shares, the total number of issued shares of the Company has increased from 3,332,944,326 to 3,342,086,706 ordinary shares.

The Award Shares will rank *pari passu* in all respects with the existing shares of the Company then in issue.

The Award Shares are expected to be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited on or around 3 July 2024, and trading of the Award Shares is expected to commence with effect from 9.00 a.m. on 3 July 2024.

By Order of the Board

Ong Min'er
Financial Controller
1 July 2024

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Khong Choun Mun at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.