



EMS ENERGY LIMITED  
(Co. Reg. No.: 200300485D)  
(Incorporated in the Republic of Singapore)

## RECEIPT OF DELISTING NOTIFICATION

The board of directors (the **"Board"**) of EMS Energy Limited (the **"Company"** and, together with its subsidiaries, the **"Group"**) wishes to inform shareholders that further to the update announcement on 29 August 2019, the Company had on 4 September 2019 received a delisting notification (**"Notification"**) from SGX-ST that the Company shall be delisted from the SGX-ST with effect from 9:00 a.m. on 4 October 2019.

The Company will continue to exist as an unlisted public limited company with all its existing shareholders after it is delisted from the SGX-ST. The Company will be making arrangement with its share registrar and the Central Depository (Pte) Ltd for the distribution of physical share certificates to shareholders after the Company's delisting.

As announced on 29 August 2019, the Company is not in the financial position to make an exit offer and the Board has been informed by the Company's controlling shareholder, Mr Ting Teck Jin that he is also not in a position to make an exit offer due to financial constraints.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and other stakeholders (including scheme creditors) should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board  
EMS Energy Limited

Wee Woon Hong  
Company Secretary

5 September 2019

*This announcement has been prepared by EMS Energy Limited (the **"Company"**) and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the **"Sponsor"**) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**"SGX-ST"**) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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