



EUROPTRONIC GROUP LTD

(Company Registration Number 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

NOTIFICATION OF DELISTING

Europtronic Group Ltd (the “**Company**”) was placed on the Watch-list on 5 March 2014 pursuant to Listing Rule 1311. Since then, the Company has been making efforts to improve its financial position to meet the requirements of Listing Rule 1314 and exit from Watch-list.

Based on the Company’s announcement on 26 February 2016, the Company is still loss-making. In this respect, the Company has not met the requirements under Listing Rule 1314 for its removal from the Watch-list.

The Company wishes to inform the shareholders that the Company has received a notification (“Notification”) from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 2 March 2016. In the Notification, the SGX-ST has informed the Company, inter alia, that:

- (i) the SGX-ST will proceed to delist the Company pursuant to Listing Rule 1315; and
- (ii) the Company is to advise the SGX-ST of the exit offer proposal (“Proposal”) no later than one month from the date of the Notification.

Pursuant to Listing Rule 1306, the issuer or its controlling shareholder(s) must comply with Listing Rule 1309 which require the Company or its controlling shareholder(s) to provide a reasonable exit offer to shareholders.

The SGX-ST had also informed the Company that it will grant the Company an extension of time for the Company or its controlling shareholder(s) to make a reasonable exit offer to shareholders.

Trading in the Company’s securities will continue until 5.05pm, 1 April 2016 and the trading will remain suspended from 9am, 4 April 2016 until completion of the exit offer.

The Company will continue to update shareholders on the status of the Proposal.

By Order of the Board

EUROPTRONIC GROUP LTD

Huang Shih-An
Non-Executive Chairman
2 March 2016