S i2i LIMITED

(Formerly known as Spice i2i Limited)

(Incorporated in the Republic of Singapore)

(Company Registration No. 199304568R)

(the "**Company**")

COMPLETION OF SHARE CONSOLIDATION

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*Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to them in the circular dated 15 April 2015 ("**Circular**") relating to the Company's share consolidation exercise (the "**Share Consolidation**").*

Further to the Company's announcement dated 19 June 2015 on *inter alia* the Books Closure Date for the Share Consolidation, the Board of Directors of the Company wishes to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 30 June 2015. Accordingly, the issued share capital of the Company now comprises 13,712,452 Consolidated Shares.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings in the Company as at the Books Closure Date.

By Order of the Board

Maneesh Tripathi
Executive Director and Group CEO
S i2i Limited

30 June 2015