

SELECT GROUP LIMITED

Registration No. 199500697Z
(Incorporated in Singapore)

INCORPORATION OF A WHOLLY OWNED SUBSIDIARY, SELECT FOOD MANAGEMENT (UK) PTE LTD, IN ENGLAND AND WALES

The Board of Directors of Select Group Limited (the “**Company**”) wishes to announce that the Company had on 7 April 2015, incorporated a wholly owned subsidiary, Select Food Management (UK) Pte Ltd (“**Select Food Management (UK)**”), in England and Wales.

The total issued and paid-up capital of Select Food Management (UK) is £100,000.

The main business activity of Select Food Management (UK) is to operate food courts, coffee shops and eating houses.

The incorporation of Select Food Management (UK) was funded through internal resources and is not expected to have any significant effect on the consolidated net tangible assets and earnings per share of the Company and its subsidiaries for the current financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has an interest, direct or indirect, in the setting up of Select Food Management (UK), save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

By Order of the Board

Tan Chor Khoon
Director
16 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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