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ASPIAL TREASURY PTE. LTD. (THE “ISSUER”)

(Incorporated in the Republic of Singapore)

(Company Registration No.: 201527868M)

ASPIAL CORPORATION LIMITED (THE “GUARANTOR”)

(Incorporated in the Republic of Singapore)

(Company Registration No.: 197001030G)

S\$150,000,000 5.25 PER CENT. BONDS DUE 2020 ISSUED BY ASPIAL TREASURY PTE. LTD. AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”) BY ASPIAL CORPORATION LIMITED (THE “BONDS”)

- NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT
- REDEMPTION AND CANCELLATION OF THE OUTSTANDING BONDS

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 27 August 2015 on the issue and commencement of trading of the Bonds on 28 August 2015 and 31 August 2015 respectively (the “**Announcement**”), the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Aspial Treasury Pte. Ltd.
2. Issue size: S\$150,000,000
3. Interest period: 28 February 2020 (inclusive) to 28 August 2020 (exclusive)
4. Interest Calculation Basis in terms of day count: 182 days
5. Interest rate: 5.25% per annum
6. Calculation of interest: S\$140,678,000 x 5.25% x 182/365

7. Total interest amount payable: S\$3,682,680.25
8. Book closure date: 21 August 2020¹
9. Ex-Date: 20 August 2020
10. Interest payment date: 28 August 2020

Redemption and Cancellation of the Bonds

The outstanding S\$140,678,000 in aggregate principal amount of the Bonds will also be redeemed on 28 August 2020 pursuant to Condition 4(a) of the Bonds.

Following the redemption, the Bonds will be cancelled in their entirety.

Unless defined herein, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

BY ORDER OF THE BOARD

Lim Swee Ann
Company Secretary

13 August 2020

¹ Pursuant to the provisions in the Global Certificate dated 28 August 2015 in respect of the Bonds.