

PROPOSED SHARE SPLIT – RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

The Board of Directors (the "**Board**") of Jason Holdings Limited (the "**Company**") refers to the Company's announcements on 2 April 2014 and 15 April 2014, as well as the circular ("**Circular**") to the shareholders of the Company (the "**Shareholders**") dated 15 April 2014 in relation to the proposed share split of every one (1) ordinary share in the capital of the Company ("**Share**") into two (2) Shares (the "**Proposed Share Split**").

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

The Board is pleased to announce that the Company has today received the listing and quotation notice from the SGX-ST for the listing and quotation of 108,000,000 new Shares arising from the Proposed Share Split (the "**New Shares**") on the Catalist ("the **LQN**"), subject to the following conditions:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the Proposed Share Split being obtained at the extraordinary general meeting of the Company ("**EGM**") to be held on 30 April 2014, notice of which is set out in the Circular.

The LQN is not to be taken as an indication of the merits of the Proposed Share Split, the New Shares, the Company, its subsidiaries and their securities.

ON BEHALF OF THE BOARD JASON HOLDINGS LIMITED

Jason Sim Chon Ang Executive Chairman and CEO

17 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

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This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.