TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED
(Company Registration No. 91120000103100784F)
(Incorporated in People's Republic of China)

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 10 DECEMBER 2021

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1. **Background**. Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to:

   a. the Company's announcement dated 25 October 2021 which sets out the notice of the extraordinary general meeting to be held on 10 December 2021 (the "**EGM**");

   b. the revised notice of EGM dated 25 November 2021 (the "**Notice of EGM**") announced by the Company on SGXNet on 25 November 2021;

   c. the COVID-19 (Temporary Measures) Act 2020 passed by the Parliament of Singapore on 7 April 2020 and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") issued by the Minister for Law on 13 April 2020 which provide, among others, legal certainty to enable issuers to make alternative arrangements to hold general meetings where personal attendance is required under written law or legal instruments (such as a company's constitution);

   d. the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation on 13 April 2020 (and updated on 27 April 2020, 22 June 2020 and 1 October 2020), providing guidance for listed and non-listed entities on the manner in which general meetings are to be conducted during the period when elevated safe distancing measures are in place; and

   e. the regulatory announcement made by the Singapore Exchange Securities Trading Limited on 7 April 2021 in relation to the extension of temporary legislative relief for conduct of general meetings via electronic means beyond 30 June 2021.

   This announcement is circulated with and forms part of the Notice of EGM dated 25 November 2021 in respect of the EGM.

2. **Date, time and conduct of EGM**. The EGM will be held at the meeting room of Zhongxin Mansion, No. 17 Baidi Road, Nankai District, Tianjin, the People's Republic of China 300193 on 10 December 2021 at 2:00 p.m. Concurrently, pursuant to the Order, the EGM will be held by electronic means for holders of "S" shares ("**S-Shareholders**") in Singapore.

3. **Notice of EGM, proxy form and circular**. Printed copies of the Notice of EGM, the proxy form and the circular dated 25 November 2021 issued by the Company (the "**Circular**") will **not** be sent to S-Shareholders. Instead, the Notice of EGM, the proxy form and the Circular will be sent to S-Shareholders by electronic means via publication on the SGXNet and on the Company's website at http://www.zhongxinp.com/. S-Shareholders and investors are advised to check SGXNet and/or the Company's website regularly for updates.

4. **No personal attendance at EGM**. Due to the current COVID-19 restriction orders in Singapore and in consideration of the well-being of the S-Shareholders, **S-Shareholders will not be able to attend the EGM in person**.

5. **Alternative arrangements for participation at the EGM by S-Shareholders**. S-Shareholders may

participate at the EGM by:

a. observing and/or listening to the EGM proceedings via "live" audio-and-video webcast or "live" audio-only stream;

b. appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM; and/or

c. submitting questions in advance of the EGM.

Details of the steps for pre-registration, voting at the EGM and pre-submission of questions are set out in the Appendix to this announcement.

6. **Key dates/deadlines**. In summary, the key dates/deadlines which S-Shareholders should take note of are set out in the table below:

Key dates/deadlines	**Actions**
5:30 p.m. on 25 November 2021 (Thursday)	S-Shareholders may begin to pre-register at https://bit.ly/TJZXDEC2021EGM for "live" audio-and-video webcast/ "live" audio-only stream of the EGM proceedings.
5:00 p.m. on 30 November 2021 (Tuesday)	Deadline for CPF/SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
	Investors holding shares through relevant intermediaries (as defined in Section 181 of the Companies Act (Chapter 50) of Singapore) ("**Investors**") (other than CPF/SRS investors) will not be able to pre-register at https://bit.ly/TJZXDEC2021EGM for the "live" broadcast of the EGM. An Investor (other than CPF/SRS investors) who wishes to participate in the "live" broadcast of the EGM should instead approach his/her relevant intermediary as soon as possible in order for the relevant intermediary to make the necessary arrangements to pre-register. The relevant intermediary is required to submit a consolidated list of participants (setting out in respect of each participant, his/her name, email address and NRIC/Passport number) to the the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., via email to SRS.TeamE@boardroomlimited.com no later than 2:00 p.m. on Wednesday, 8 December 2021.
2:00 p.m. on 8 December 2021 (Wednesday)	Deadline for shareholders to submit questions in advance. Deadline for shareholders to: ● pre-register for "live" audio-and-video webcast/ "live" audio-only stream of the EGM proceedings; and ● submit proxy forms.
3:00 p.m. on 9 December 2021 (Thursday)	Authenticated S-Shareholders who pre-registered for the "live" audio-and-video webcast/ "live" audio-only stream of the EGM proceedings will receive an email which will contain user ID and password details,

	as well as the link to access the "live" audio-and-video webcast and a telephone number and conference code to access the "live" audio-only stream of the EGM proceedings (the "**Confirmation Email**"). S-Shareholders who do not receive the Confirmation Email by 3:00 p.m. on 9 December 2021, but have registered by the 8 December 2021 deadline should contact the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., by telephone at 6536 5355 during Monday to Friday, from 9:00 a.m. to 5:00 p.m. (excluding Public Holiday), or by email to SRS.TeamE@boardroomlimited.com.
Date and time of EGM – 2:00 p.m. on 10 December 2021 (Friday)	● Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-and-video webcast of the EGM proceedings; or ● Call the telephone number and enter the conference code in the Confirmation Email to access the "live" audio-only stream of the EGM proceedings.

7. Important: Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements in Singapore at short notice. S-Shareholders should check SGXNet and/or our corporate website at http://www.zhongxinp.com/ for the latest updates on the status of the EGM.

The Company would like to thank all members for their understanding and cooperation to hold the EGM in line with appropriate safe distancing measures amidst the COVID-19 pandemic.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
25 November 2021

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the EGM by S-Shareholders

S-Shareholders will be able to observe and/or listen to the EGM proceedings through a "live" audio-and-video webcast or "live" audio-only stream via their mobile phones, tablets or computers, submit questions in advance of the EGM and vote by appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1.	**Pre-registration**	1. S-Shareholders must pre-register at the pre-registration website at https://bit.ly/TJZXDEC2021EGM from 5:30 p.m. on 25 November 2021 till **2:00 p.m. on 8 December 2021** to enable the Company to verify their status as shareholders. 2. Following the verification, authenticated S-Shareholders will receive an email by **3:00 p.m. on 9 December 2021**. The email will contain user ID and password details, as well as the link to access the "live" audio-and-video webcast and a telephone number and conference code to access the "live" audio-only stream of the EGM proceedings. 3. S-Shareholders who do not receive an email by 3:00 p.m. on 9 December 2021, but have registered by the 8 December 2021 deadline should contact the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., by telephone at 6536 5355 during Monday to Friday, from 9:00 a.m. to 5:00 p.m. (excluding Public Holiday), or by email to SRS.TeamE@boardroomlimited.com.
2.	**Submit questions in advance**	**S-Shareholders will not be able to ask questions "live" at the EGM during the webcast or audio-stream, and therefore it is important for S-Shareholders to pre-register and submit their questions in advance of the EGM.** **Submission of questions**: S-Shareholders may submit questions relating to the business of the EGM, in advance of the EGM, in the following manner: a. via the pre-registration website at https://bit.ly/TJZXDEC2021EGM; b. by email to zxyy600329@163.com; or c. by post to the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623. When sending in your questions by email or post, please also provide us with the following details: ● your full name; and ● your address.

		In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult to submit questions by post, S-Shareholders are strongly encouraged to submit their questions via the pre-registration website or by email. **Deadline to submit questions: All questions must be submitted by 2:00 p.m. on 8 December 2021.** **Addressing questions**: The Company will endeavour to answer all substantial and relevant questions during the EGM through the "live" audio-and-video webcast or "live" audio-only stream. However, as there may not be sufficient time to address all such questions during the EGM itself, the Company may also publish responses to questions which the Company is unable to address during the EGM on the Company's corporate website and/or on SGXNet prior to the EGM. **Minutes of EGM**: The Company will publish the minutes of the EGM on SGXNet within one month after the date of the EGM.
3.	**Submit proxy forms to vote**	**Appointment of Chairman of the EGM as proxy**: S-Shareholders (whether individual or corporate) who pre-register to observe and/or listen to the EGM proceedings and wish to vote on the resolution(s) to be tabled at the EGM must appoint the Chairman of the EGM as their proxy to attend, speak and vote on their behalf at the EGM, in accordance with the instructions on the proxy form. **Specific voting instructions to be given**: Where a S-Shareholder (whether individual or corporate) appoints the Chairman of the EGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid. **Submission of proxy forms**: The instrument appointing the Chairman of the EGM as proxy must be submitted to the Company in the following manner: a. if submitted by post, be lodged with the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or b. if submitted electronically, via email to the Company's "S" Shares Registrar at SRS.TeamE@boardroomlimited.com, in either case, by **no later than 2:00 p.m. on 8 December 2021**. A S-Shareholder who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. If the S-Shareholder is a corporation, the instrument of proxy appointing the Chairman of the EGM as proxy must be executed under seal or the hand of its duly authorised officer or attorney. In view of the current COVID-19 situation and the related safe distancing

		measures which may make it difficult for S-Shareholders to submit completed proxy forms by post, the Company strongly encourages S-Shareholders to submit completed proxy forms electronically via email. An investor who holds shares under the Central Provident Fund Investment Scheme ("**CPF Investor**") and/or the Supplementary Retirement Scheme ("**SRS Investor**") (as may be applicable) and wishes to appoint the Chairman of the EGM as proxy should inform their respective CPF Agent Banks and/or SRS Operators to submit their votes at least 7 working days before the EGM (i.e., by **5:00 p.m. on 30 November 2021**). Investors holding shares through relevant intermediaries (as defined in Section 181 of the Companies Act (Chapter 50) of Singapore) ("**Investors**") (other than CPF Investors and SRS Investors) will not be able to pre-register at https://bit.ly/TJZXDEC2021EGM for the "live" broadcast of the EGM. An Investor (other than CPF Investors and SRS Investors) who wishes to participate in the "live" broadcast of the EGM should instead approach his/her relevant intermediary as soon as possible in order for the relevant intermediary to make the necessary arrangements to pre-register. The relevant intermediary is required to submit a consolidated list of participants (setting out in respect of each participant, his/her name, email address and NRIC/Passport number) to the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., via email to SRS.TeamE@boardroomlimited.com **no later than 2:00 p.m. on 8 December 2021**.