



(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

**Media Announcement
(For Immediate Release)**

SGX Catalist-Listed Annica Lodges Offer Information Statement for Rights Issue to Raise Up To S\$5.23 Million in Net Proceeds

Singapore, 5 June 2026 – Annica Holdings Limited (“**Annica**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) has lodged its Offer Information Statement (“**OIS**”) with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) in connection with its renounceable non-underwritten rights issue (the “**Rights Issue**”) to raise up to S\$5.23 million in net proceeds.

Under the Rights Issue, Annica will issue up to 168,455,346 new ordinary shares in the capital of the Company (“**Rights Shares**”) at an issue price of S\$0.034 per Rights Share, on the basis of six Rights Shares for every five existing shares held by entitled shareholders as at 5.00 p.m. on 3 June 2026 (the “**Record Date**”).

Annica has been actively developing its renewable energy segment since 2016, focusing on green hydrogen, hybrid microgrids, solar-hydrogen solutions, and off-grid electrification projects across Southeast Asia. The Group continues to advance a pipeline of decentralised energy and rural electrification initiatives in the region, including projects in Malaysia and Indonesia.

The net proceeds from the Rights Issue will be utilised for project development and working capital requirements for the Group’s renewable energy segment, general corporate and working capital purposes, investor relations and market development initiatives, as well as the reduction of indebtedness through the set-off of subscription monies payable by the Undertaking Shareholders.

Entitled shareholders will receive a provisional allotment of nil-paid rights representing their entitlement to subscribe for the Rights Shares. Trading of the nil-paid rights will commence on 8 June 2026 at 9.00 am and end on 16 June 2026 at 5.00 pm.

Entitled shareholders should note that the last date and time for acceptance of and payment for the Rights Shares, and applications for excess Rights Shares, is 22 June 2026 at 5.30 p.m. for applications submitted through CDP or the Share Registrar, and 9.30 p.m. for Electronic Applications via an ATM of the Participating Bank. Shareholders should refer to the OIS and the accompanying application forms for detailed information on the procedures and deadlines relating to the Rights Issue.

The Rights Issue is supported by irrevocable undertakings from Ms Sandra Liz Hon Ai Ling, Mr Lim In Chong, Mr Mohamed Shafeii bin Abdul Gaffoor and Tan Sri Dato’ Seri Zulkefli Bin Ahmad Makinudin (the “**Undertaking Shareholders**”), who collectively hold 30,408,243 Shares representing 21.66% of the existing issued and paid-up share capital of the Company. The Undertaking Shareholders have undertaken to subscribe for their respective pro rata entitlements under the Rights Issue, totalling 36,489,889 Rights Shares, with the corresponding subscription monies to be satisfied through the set-off of amounts owing by the Company to the respective Undertaking Shareholders.

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Ms Sandra Liz Hon Ai Ling, Executive Director and Chief Executive Officer of Annica, said: "This Rights Issue represents an important step in strengthening Annica's capital base and financial flexibility. The proceeds will support our renewable energy business across Southeast Asia, where we see good opportunities in hydrogen-based decentralised electrification and off-grid solutions, while also providing additional working capital and strengthening our balance sheet. We appreciate the continued support of our shareholders and look forward to updating the market on our progress."

ZICO Capital Pte. Ltd. is the Manager of the Rights Issue.

Printed copies of the OIS will not be despatched to shareholders. Instead, shareholders will receive a notification letter containing instructions on how to access, view, download and print the electronic version of the OIS. The electronic version of the OIS is available on Annica's corporate website <https://www.annica.com.sg> and on SGXNet at <https://www.sgx.com/securities/company-announcements>.

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About Annica Holdings Limited

Annica Holdings Limited is a Singapore-based investment holding company. The Group's business activities currently include the trading of oilfield equipment and related products, the design of industrial plants and provision of engineering services, the provision of integrated solutions for the renewable energy sector, and investment holding. The Group has a geographical presence in Singapore, Malaysia, and Indonesia.

For more information on Annica Holdings Limited and the Group, please visit: <http://www.annica.com.sg>

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This press release has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This press release has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made, or reports contained in this press release.

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.

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