

INFINIO GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 199801660M)

THE PROPOSED CONVERSION OF DEBTS OWING BY INFINIO GROUP LIMITED TO CERTAIN CREDITORS INTO NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“PROPOSED DEBT CONVERSION”) – COMPLETION

Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Company’s announcements dated 12 May 2017 pertaining to the Proposed Debt Conversion

Further to the announcement made by the Company on 28 June 2017 in relation to the listing and quotation notice from the SGX-ST (“**Notice**”) for the 1,289,459,580 Conversion Shares, the board of directors (“**Board**”) is pleased to announce that 1,289,459,580 Conversion Shares have been issued to certain creditors (“**Creditors**”) for the proposed conversion of debts owing by the Group pursuant to the debt conversion agreements (“**Debt Conversion Agreements**”). The Conversion Shares will be listed and quoted on Catalist with effect from 9.00 a.m., 7 July 2017.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Proposed Debt Conversion, Debt Conversion Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Lim Yeow Sun
Executive Director
6 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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