THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF UP TO 76,576,577 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S$0.06 FOR EACH ORDINARY SHARE ("PROPOSED SUBSCRIPTION")

– COMPLETION OF THE FIRST TRANCHE OF THE PROPOSED SUBSCRIPTION

The board of directors (the "**Board**") of the Trendlines Group Ltd. (the "**Company**") refers to the:

(a) announcement made by the Company on 5 July 2024;

(b) circular to Shareholders dated 8 August 2024 ("**Circular**") issued by the Company;

(c) announcement made by the Company on 18 September 2024;

(d) announcement made by the Company on 9 October 2024; and

(e) announcement made by the Company on 29 October 2024,

in relation to the Proposed Subscription ((a), (c), (d) and (e) collectively, the "**Announcements**").

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Circular and the Announcements.

The Board wishes to announce that the First Tranche Subscription Shares were allotted and issued by the Company to all Subscribers on 4 November 2024 pursuant to the relevant Subscription Agreements ("**First Tranche Completion**"), other than:

(i) the Relevant Subscribers (i.e. Rich Silverstein and Meyer Jeger);

(ii) REL; and

(iii) FEA Innovations.

The First Tranche Subscription Shares were listed on the Catalist of the SGX-ST on 7 November 2024.

The First Tranche Subscription Shares will rank *pari passu* with all other existing Shares at the time of the issue with all rights and benefits attaching thereto, other than restrictions on the relevant US Investors to hold the First Tranche Subscription Shares until they are registered with the Securities and Exchange Commission of the United States of America and qualified by state authorities, or an exemption from such registration or qualification requirements is available. The First Tranche Subscription Shares will not rank for any dividends, rights, allotments, distributions or entitlements, the record date for which falls before the date of issue of the First Tranche Subscription Shares.

Following the First Tranche Completion, the total number of issued Shares has increased from 1,024,824,407 Shares to 1,092,054,062 Shares as at the date of this announcement.

The Company will make further announcements to update Shareholders on the Proposed Subscription as and when appropriate.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Nehama Ronen
Interim Chair and Independent Director

7 November 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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