



**Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R.
Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R. Announces Updates on 8.250% Senior Notes
due 2025 (the “Existing Notes”)**

Announcement

JALISCO, Mexico, February 10, 2025 - Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R, a regulated multiple purpose financial company (the “Company”), provides a further update in respect of its Existing Notes.

Further to the Company’s announcement on February 5, 2025 on the successful results of the Sanction Hearing and the occurrence of the Scheme Effective Date, the Company announces that the Scheme has obtained recognition in the United States, following a successful Chapter 15 Petition heard before the U.S. Bankruptcy Court on February 7, 2025. The order issued by the U.S. Bankruptcy Court recognizes the Scheme as a foreign main proceeding, and grants effect to the Scheme and benefit to the Company of a release in connection with its obligations under the Existing Notes within the territory of the United States.

Recognition of the Scheme in the United States is in satisfaction of one of the Restructuring Conditions and, as previously announced, once all Restructuring Conditions are met the Company expects to proceed with implementation of the Restructuring. Further announcements will be made in relation to the satisfaction of the Restructuring Conditions in due course (including as required by the Scheme).

This notice is also available online on the Scheme Website (<https://deals.is.kroll.com/grupomega>).

All capitalised terms used in this notice and not otherwise defined have the meanings given to them in the Explanatory Statement dated November 21, 2024 (as supplemented by the first supplemental explanatory statement dated November 29, 2024 and the second supplemental explanatory statement dated December 9, 2024). The Explanatory Statement is available online on the Scheme Website.

Scheme Creditors should contact the Information Agent appointed for the Scheme at grupomega@is.kroll.com with any questions on this notice.

Further details may be obtained in respect of the Restructuring from:

Information Agent

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Or the advisors appointed in respect of the Restructuring, as below:

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ABOUT THE COMPANY

The Company is a Mexican leasing company based in Guadalajara, Jalisco, with more than 19 years of operating experience specializing in three main business lines: leasing, lending and auto loans. In addition to the Company's headquarters located in Guadalajara, it has five branches throughout Mexico, located in Mexico City, Puebla, Cancun, Queretaro and Leon, and one additional office located in San Diego, California. Through the Company's leasing business line, it offers leases for a variety of machinery and equipment (including computer numerical control (CNC) machines and bending machines), transportation vehicles (including cargo and passenger vehicles) and other capital assets used in a variety of industries in Mexico. Through its lending business line, the Company provides financing to small and medium businesses for the acquisition of durable goods and equipment (such as greenhouses and macro-tunnels), as well as liquidity and financing solutions for their working capital needs. The Company's auto loans business line, based in San Diego, California, specializes in loans for the purchase of pre-owned personal vehicles.

NOTICE REGARDING FORWARD-LOOKING STATEMENTS

This release may contain forward-looking statements. These statements relate to our future prospects, developments and business strategies and are identified by our use of terms and phrases such as "believe," "could," "would," "will," "estimate," "expect," "intend," "may," "plan," "predict," "strategy" and similar terms and phrases, and may include references to assumptions. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that our actual results of operations, including our financial condition and liquidity and the development of the Mexican leasing and financing market, may differ materially from (and be more negative than) those made in, or suggested by, any forward-looking statements contained in this release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this release, those results or developments may not be indicative of results or developments in subsequent periods. These forward-looking statements speak only as of the date of this release and we undertake no obligation to update or

revise any forward-looking statement, whether as a result of new information or future events or developments.

This announcement is for informational purposes only, and shall not constitute an offer to sell or buy or the solicitation of an offer to buy or sell any securities, nor shall there be any offer, solicitation or sale of any securities in the United States or in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933, as amended (the “Securities Act”). Any securities mentioned herein have not been and will not be registered under the Securities Act.