



ERATAT LIFESTYLE LIMITED
(UNDER JUDICIAL MANAGEMENT)
(“COMPANY”)
(Company Registration No: 200705552D)

UPDATE ON APPLICATION FOR REVIEW OF FUJIAN CBRC REPLY

The Company refers to the following announcements:

1. announcements made on 30 May 2014 and 25 June 2014 in relation to, inter alia, the report lodged by the Company with CBRC in relation to the discrepancies in the HMW Cash Balance and the inconsistencies in the ABC bank statements;
2. an announcement made on 18 August 2014 in relation to the Fujian CBRC’s reply dated 4 August 2014 (“Fujian CBRC Reply”); and
3. an announcement made on 12 September 2014 in relation to the Company’s application for review of the Fujian CBRC Reply.

Capitalised terms defined in the above announcements have the same meaning in this announcement.

On 18 September 2014, the State CBRC in Beijing advised the Company that they had not found any inadequacy in the investigations undertaken by the Fujian CBRC in relation to the discrepancies and inconsistencies in the HMW Cash Balance and the ABC bank statements respectively.

The PRC legal advice obtained by the JM indicates that this reply of the State CBRC in Beijing is final and there is no available channel or procedure to apply for a further review of this reply made by the State CBRC in Beijing. The JM’s investigation in relation to the HMW Cash Balance and the ABC bank statements is continuing

The Company will make further announcements to keep its shareholders updated on any material developments on a timely basis.

Submitted by the Judicial Manager
For and On Behalf of the Company

Hamish Alexander Christie
Borrelli Walsh Pte Limited

13 October 2014