

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. ... **August 3, 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1998-18260** 3. BIR Tax Identification No. **202-464-633**
4.**FIRST GEN CORPORATION**.....
Exact name of issuer as specified in its charter
5.**Metro Manila, Philippines**..... (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **6F Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City 1604**.....
Address of principal office Postal Code
8.**(632) 449-6400**.....
Issuer's telephone number, including area code
9. **N/A**Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2017)
Common Stock	3,660,943,557 shares

11. Indicate the item numbers reported herein:**Item No. 9**

Please be advised that First Gen Corporation ("First Gen") today entered into an Implementation Agreement with Philippines Renewable Energy Holdings Corporation ("PREHC") and First Gen's wholly-owned subsidiaries, Red Vulcan Holdings Corporation ("Red Vulcan") and Northern Terracotta Power Corp. ("NTPC"). PREHC is a Philippine company with address at Unit L-22, 6750 Office Tower, Ayala Avenue, Ayala Center, Brgy. San Lorenzo, Makati City, Philippines.

Under the Implementation Agreement, PREHC will conduct a voluntary tender offer for a minimum of 6.6 billion common shares and up to a maximum of 8.9 billion common shares of Energy Development Corporation ("EDC") (representing approximately up to 31.7% of the total outstanding voting shares of EDC) from shareholders of EDC, at a price of Php7.25 per share. First Gen and NTPC, which own approximately 992 million and 986 million common shares, respectively, will tender their shares to PREHC, subject to scale-back provisions under applicable regulations.

Red Vulcan will not participate in the tender offer process and will retain its existing common shares and voting preferred shares, which correspond to a 60.0% voting stake in EDC.

The Implementation Agreement also envisions the following: (i) changes in the membership of the EDC board of directors in proportion to the voting interest to be held by PREHC upon completion of the tender offer; (ii) the eventual delisting of EDC from the Philippine Stock Exchange and its subsequent conversion to a non-public / non-reporting company; and (iii) the execution of an agreement among PREHC, Red Vulcan, and EDC with mutually acceptable shareholder voting and governance mechanisms that will govern, among others, the operation and management of EDC.

PREHC will file today with the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE) a Tender Offer Report, which will set out the terms and conditions of its voluntary tender offer.

On or following the closing or completion of the Tender Offer, PREHC will be indirectly held by a consortium of investors comprising funds managed by Macquarie Infrastructure and Real Assets ("MIRA"), and Arran Investment Pte Ltd. ("Arran"), an affiliate of GIC Pte Ltd.

Considering the above, First Gen requests for a suspension of the trading of its shares for the whole day today, August 3, 2017.

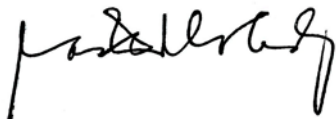
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST GEN CORPORATION
Issuer

August 3, 2017
Date

By:



RACHEL R. HERNANDEZ
Corporate Secretary