

**SINGAPORE MEDICAL GROUP LIMITED**  
(Company Registration No. 200503187W)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 25,093,500 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.153 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TEN (10) EXISTING ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS ISSUE”)**

- (1) LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT**
  - (2) INDICATIVE TIMETABLE OF EVENTS**
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The board of directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) refers to the announcements dated 4 November 2014 and 25 November 2014 (the “**Announcements**”) in relation to, *inter alia*, the Rights Issue.

*Capitalised terms not defined herein shall bear the same meanings ascribed to them in the offer information statement dated 9 December 2014 (the “**OIS**”). Any references to a time of day herein shall be references to Singapore time.*

**1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

The Board wishes to announce that, further to the Announcements, the OIS has been lodged today with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”). A copy of the OIS is attached hereto.

The OIS (together with the PAL or the ARE (as the case may be)) will be despatched by the Company to Entitled Shareholders on or around 12 December 2014.

For practical reasons and in order to avoid any violation of the securities legislations applicable in countries other than in Singapore, the Rights Issue is only made in Singapore and the OIS and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore.

**Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made to Foreign Shareholders and no purported acceptance thereof or application therefore by Foreign Shareholders will be valid.**

## 2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may be made:

- (a) in the case of Entitled Depositors, by way of the ARE through CDP or an Electronic Application through the ATMs of Participating Banks; and
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

The details of the procedures for, and the terms and conditions applicable to, acceptances, splitting, renunciations and/or sales of the provisional allotments of Rights Shares and/or the applications and payment for excess Rights Shares including the different modes of acceptance or application and payment are contained in Appendices I to III to the OIS and in the PAL, the ARE and the ARS.

## 3. TRADING PERIOD FOR “NIL-PAID” RIGHTS

The trading period for the provisional allotments of Rights Shares (or “nil-paid” Rights) on the Catalist Board will commence at 9.00 a.m. on 12 December 2014 and will end at 5.00 p.m. on 22 December 2014.

Entitled Depositors who sell their “nil-paid” rights during this period need not forward the ARE to the Purchaser as arrangements will be made by CDP for a separate ARS to be issued to the Purchaser. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the OIS and other accompanying documents, **by ordinary post and at their own risk**, to their mailing addresses in Singapore as maintained in the records of the CDP.

For practical reasons and in order to avoid any violation of the securities legislations applicable in countries other than in Singapore, the OIS and its accompanying documents will not be despatched to Foreign Purchasers. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited in their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold “nil-paid” on the Catalist Board as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or renounees of Entitled Shareholders) shall be entitled to apply for excess Rights Shares.

#### 4. IMPORTANT DATES AND TIMES

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Commencement of trading of “nil-paid” rights	:	12 December 2014 from 9.00 a.m.
Last date and time for splitting rights	:	17 December 2014 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	:	22 December 2014 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	6 January 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Rights Shares	:	6 January 2015 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares	:	6 January 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for the listing and quotation for the Rights Shares	:	14 January 2015

Purchasers should also note the last date and time for acceptance and payment as stated above.

As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may upon consultation with the Manager and with the approval of the SGX-ST, the Sponsor and/or the CDP, modify the timetable subject to any limitation under any applicable laws or regulations. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST’s website at <http://www.sgx.com>.

## 5. COLLECTION OF THE OIS

Entitled Shareholders who do not receive the OIS and its accompanying documents within a week from 12 December 2014 may proceed to obtain copies of the same from CDP or the Share Registrar (as the case may be) at the addresses stated below:

### CDP

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

### Share Registrar

Tricor Barbinder Share Registration Services  
(a division of Tricor Singapore Pte. Ltd.)  
80 Robinson Road  
#02-00  
Singapore 068898

Purchasers who do not receive the OIS and the ARS may proceed to obtain the same from the CDP at the address stated above, during the period up to **5.00 p.m. on 6 January 2015**.

A copy of the OIS is available on the SGX-ST's website at <http://www.sgx.com>.

### **By Order of the Board**

Dr Beng Teck Liang  
Executive Director and Chief Executive Officer  
9 December 2014

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*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

*This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Mr. Eric Wong, Director, Corporate Finance. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, Telephone: +65 6337 5115.*