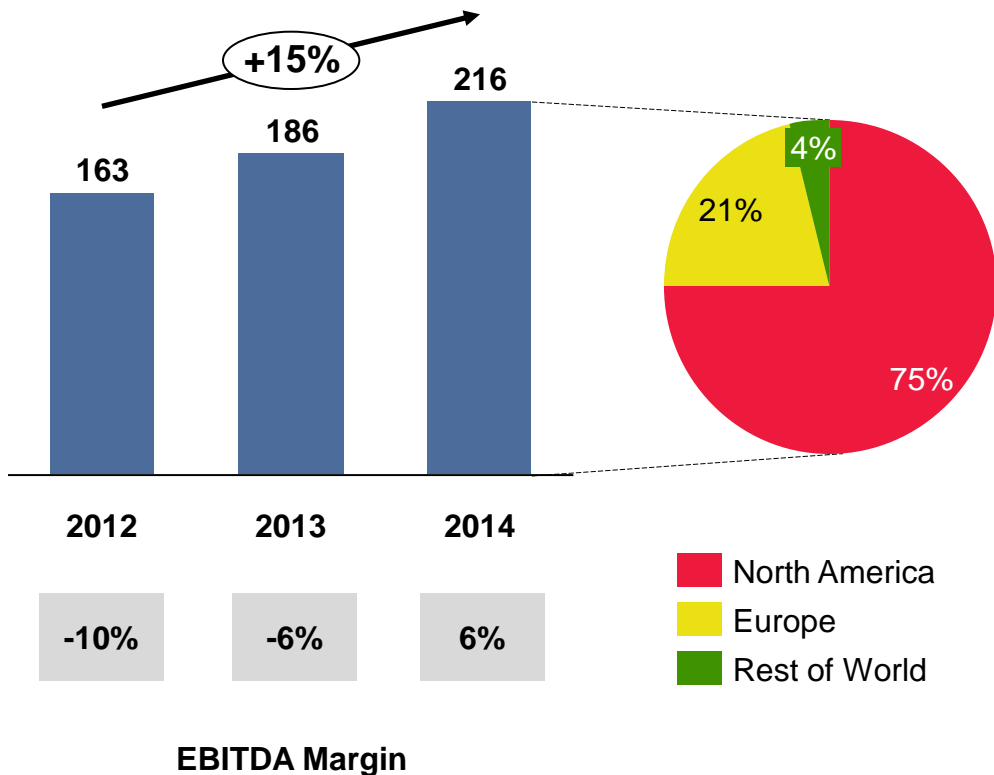


# Trustwave revenue profile

## Trustwave's Revenue Trajectory (US\$ m)



## Transaction Summary

**ENTERPRISE VALUE**  
US\$850 m

Transaction expected to be  
**EBITDA positive from 2<sup>nd</sup> year**

Transaction expected to be  
**EPS accretive from 3<sup>rd</sup> year<sup>1</sup>**

<sup>1</sup> After taking into consideration amortisation of intangibles, but before financing costs