



(UEN/Company Registration No. 199500279W)
(Incorporated with limited liability in Singapore)

ANNOUNCEMENT

PRICING OF S\$150,000,000 4.05 PER CENT. NOTES DUE 2025 TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$300,000,000 4.05 PER CENT. NOTES DUE 2025 ISSUED ON 2 DECEMBER 2015 PURSUANT TO THE S\$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Singapore Technologies Telemedia Pte Ltd (the “**Issuer**”) wishes to announce that it has priced S\$150,000,000 4.05 Per Cent. Notes due 2025 (the “**Notes**”) to be consolidated and form a single series with the existing S\$300,000,000 4.05 Per Cent. Notes due 2025 issued on 2 December 2015. The Notes are issued under the S\$2,000,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”) established by the Issuer on 11 November 2015. DBS Bank Ltd. has been appointed as sole dealer of the Notes.

The Notes will be issued at an issue price of 100.40% of their principal amount, plus accrued interest in respect of the period from and including 2 December 2015 to but excluding 21 January 2016. The Notes will mature on 2 December 2025 and will bear a fixed interest rate of 4.05 per cent. per annum, payable semi-annually in arrears. The Notes constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer.

The Issuer will use the proceeds from the issuance of the Notes for general corporate purposes, including refinancing of existing borrowings, financing of investments, funding of existing investments, acquisitions, general working capital and/or capital expenditure requirements of the Issuer, its subsidiaries, associated companies and investments.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies, the Programme or the Notes.

The Notes are expected to be issued on 21 January 2016 and are expected to be listed on the SGX-ST on or about 22 January 2016.