

BNP PARIBAS ISSUANCE B.V.

(Incorporated in the Netherlands with its statutory seat in Amsterdam)

ANNOUNCEMENT

BNP Paribas Issuance B.V. (the “**Issuer**”) has released its Annual Report 2018. The warrants issued by the Issuer and listed on the Singapore Exchange Securities Trading Limited are unconditionally and irrevocably guaranteed by BNP Paribas. Copies of the Issuer’s Annual Report 2018 can be inspected at the offices of BNP Paribas, Singapore Branch, 10 Collyer Quay, #15-01/04 Ocean Financial Centre, Singapore 049315. The Issuer’s Annual Report 2018 is also set out as an Appendix to this Announcement.

Issued by

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17 April 2019