

BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

THE PROPOSED DISPOSAL OF A SUBSIDIARY, DINING HAUS PTE LTD – UPDATE ON COMPLETION

Capitalised terms used herein shall, unless otherwise defined, have the same meanings ascribed to them in the Company's announcements dated 21 April 2025 and 21 July 2025 (the "Previous Announcements") in relation to the Proposed Disposal.

The Board of Directors (the "**Board**") of Bromat Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements relating to the conditional share purchase agreement ("**SPA**") entered into with Mr. Chia Shu Sian ("**Purchaser**") for the proposed disposal ("**Proposed Disposal**") of its entire 60,000 ordinary shares ("**Sale Shares**"), representing 60% of the total issued shares, in the issued and paid-up capital of Dining Haus Pte. Ltd. ("**DHPL**") to the Purchaser.

As the Unconditional Date has lapsed, the Company has entered into a settlement agreement (the "**Settlement Agreement**") with the Purchaser on 11 August 2025 whereby the Consideration has been revised to S\$1 million. As the initial sum of S\$200,000 has been paid upon execution of the SPA, the remaining consideration of S\$800,000 shall be payable over 3 payment dates with the first payment commencing on completion date) ("**Revised Completion Date**") and final payment by 1 December 2025. The Revised Completion Date shall take place on 1 September 2025. In the event the Purchaser defaults or fails to make timely payment based on the payment schedule, the Purchaser is immediately liable to pay to the Company original balance consideration sum of S\$1 million less sums already paid to the Company under the Settlement Agreement ("**Outstanding Balance**") and interest of 6% per annum on the Outstanding Balance compounded on a daily basis.

The Company and Purchaser shall each bear their own legal costs arising out of and/or in connection with this Settlement Agreement. The Settlement Agreement shall be in full and final settlement of all claims arising out of and/or in connection with the SPA.

The Company will make further announcements to keep Shareholders informed, as and when there are material updates and developments in respect of the Proposed Disposal

Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Tan Keng Tiong
Executive Director
12 August 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.